
From: Stewart Oldfield [REDACTED]
Sent: 8/30/2018 8:04:07 AM
To: Martin Zeman [REDACTED]; Liam Osullivan [REDACTED]; [REDACTED]-A Sferrazza [REDACTED]
CC: Bradley Gillin [REDACTED]; Richard Iarossi [REDACTED]
BCC: [REDACTED]; [REDACTED]
Subject: Butterfly Trust - new brokerage account needed

Gents,

Need to open a new brokerage account for Jeffrey. Will do some trading but won't be a huge account. Note that Paul Barrett will NOT be trading this account.

Please send some pre-filled docs to Rich Kahn for signatures. We are currently doing the annual KYC review for the existing Butterfly banking accounts we have, so let us know what info we can provide to help out.

Thanks

Stewart Oldfield, CFA, CAIA
Director

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