

[REDACTED]

**Subject:** RE: MIFID II & research - access to portal for clients [I]

Classification: **For internal use only**

Hello,

If you have not had the chance to provide your list of clients who need access to the new Research portal, please do so by the end of the day. As a reminder, we will need the client's name and email address. Thank you.

Kind Regards,  
Anna-Sofiya



Anna-Sofiya Lupolover  
Assistant Vice President

Deutsche Bank Trust Company Americas  
Deutsche Bank Wealth Management  
345 Park Avenue, New York, NY 10154  
Tel. [REDACTED]  
Fax [REDACTED]  
Email [REDACTED]

Securities offered through Deutsche Bank Securities Inc.

---

**From:** Sheffali Welch

**Sent:** Tuesday, October 31, 2017 8:31 AM

**To:** [REDACTED]

**Cc:** Anna-Sofiya Lupolover <[REDACTED]>; Armen Brash <[REDACTED]>; Nicholas Allen <[REDACTED]>

**Subject:** FW: MIFID II & research - access to portal for clients [I]

Classification: **For internal use only**

All,

DB Research is changing its approach to distributing Research with the launch of their new Research portal in November and MIFID II go-live in January.

An email was sent to relevant DB WM staff regarding their individual access to Research with the attached primer, noting that research will be distributed via secure links and pdf distribution will be stopped.

Some of you have asked us to consider & identify **our clients** who currently have access to the DB Research and need to retain this access. They need to be registered again ahead of the go-live of the new portal in November.

**To that effect, could you please provide me with any clients (incl. address mails) that already have access to DB Research and that you would like to be onboarded on the new portal?**

If you can send in the next couple days please if possible. Apologies for the late notice.

Kind regards,