

**One sheet must be established for EACH INDIVIDUAL PARTY in Section 2. Account Ownership Summary**

| 3A. Individual Details (for all parties)  |                          |   |  |   |       |
|---|--------------------------|---|--|---|-------|
| Individual's Name:  |                          |   | Date of Birth:   |   |       |
| Country of Residence:   |                          |   | Country of Citizenship:  |   |       |
| Address of primary residence:   |                          |   | Has client resided outside of his/her country of nationality for 5 years or more?                            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |       |
| Profession/ Occupation:   |                          |   | Tax ID / SSN:  |   |       |
| Current Employer:   | N/A                      | Position/ Title/ Rank:                                    | N/A  |   |       |
| Address of employer:  | N/A                      |   |  |   |       |
| Does the person work as senior executive of a DB-recognized regulated entity in the financial industry? or an entity listed on a DB-recognised exchange? (Not applicable for operating entities)                      |                          |   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |   |       |
| Is the individual a Politically Exposed Person (PEP)?(if Yes, describe) N/A   |                          |   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |   |       |
| To the best of your knowledge, is the individual related to an employee of the DB group?(if Family or Friendship, describe ) N/A  |                          |   | <input type="checkbox"/> Family <input type="checkbox"/> Friendship <input checked="" type="checkbox"/> None |   |       |
| To the best of your knowledge, is the individual party to a non-banking relationship with Deutsche Bank (e.g., external legal counsel, client referral source, supplier of goods or services)?(if Yes, describe ) N/A |                          |   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |   |       |
| If applicable, indicate which bank officers have met the person:  |                          | Indicate where and when the client meeting(s) took place: |  |   |       |
| Bank Officer Name(s)  | Bank Office:             | Client Private Domicile:                                  | Client Place of Business:  | Other Location (specify):   | Date: |
|   | <input type="checkbox"/> | <input type="checkbox"/>                                  | <input type="checkbox"/>   |   |       |
|   | <input type="checkbox"/> | <input type="checkbox"/>                                  | <input type="checkbox"/>   |   |       |
|   | <input type="checkbox"/> | <input type="checkbox"/>                                  | <input type="checkbox"/>   |   |       |

Wealth Details for this individual are not filled in, because they are the same as for the following person:

| 3B. Wealth Details (Only for parties requiring source of wealth description as indicated in Section 2)   |  |
|--|--|
| Nature of the Individual's Business:   | Homemaker. Solely relies on income from her wife who is a Interior Designer.   |
| Primary Country of source of wealth/source of Funds?   | United States  |
| Primary industry of source of Wealth/Source of Funds?  | Other  |
| Summarize Source of Wealth:  | <input type="checkbox"/> Business Owner <input checked="" type="checkbox"/> Salary/Earnings <input type="checkbox"/> Investment <input type="checkbox"/> Inheritance/Gifts<br><input checked="" type="checkbox"/> Other: |
| Further Describe Source of Wealth / Detail the history of wealth for each of the sources: (e.g. For trusts, how did settlor accumulate wealth? For inheritance, how did family accumulate wealth?For business owners, how long in business, how many employees, level of |  |