
From: Bradley Gillin [REDACTED]
Sent: 3/22/2018 9:16:55 AM
To: Joshua Shoshan [REDACTED]
CC: Martin Zeman [REDACTED]; Liam Osullivan [REDACTED]; Todd Stevens [REDACTED]; Stewart Oldfield [REDACTED]; Daniel-E Kaiser [REDACTED]; Ian Salters [REDACTED]
Subject: RE: DO NOT FORWARD: Brad, can you give me an urgent call re Jeffrey Epstein? Best regards, --Josh [I]

Classification: **For internal use only**

Josh,
See below. Deposits are in line with your numbers.

AUM : \$230mn

- Deposits - \$81.3mn
- \$15mn recently funded a DBAG account (3/16/18)
- Brokerage - \$147.7mn

Revenues:

- 2018 (YTD Feb): \$261,000
- 2017: \$463,000

Opportunities:

- Deposits
- Harvest Volatility Overlay
- RIN 2.0
- KCP – Global Markets

Regards,
Brad



Bradley Gillin
Vice President
Deutsche Bank Wealth Management
345 Park Avenue, 24th Fl
New York, NY 10154
[REDACTED]

Securities offered through Deutsche Bank Securities Inc.

From: Joshua Shoshan
Sent: Thursday, March 22, 2018 9:12 AM
To: Bradley Gillin [REDACTED]
Cc: Martin Zeman [REDACTED]; Liam Osullivan [REDACTED]; Todd Stevens [REDACTED]; Stewart Oldfield [REDACTED]; Daniel-E Kaiser [REDACTED]; Ian Salters [REDACTED]
Subject: DO NOT FORWARD: Brad, can you give me an urgent call re Jeffrey Epstein? Best regards, --Josh