

Section 3.2. Effective Date. “Effective Date” means, in respect of a Swap Transaction, the date specified as such in the related Confirmation, which date is the first day of the Term of the Swap Transaction. The Effective Date shall not be subject to adjustment in accordance with any Business Day Convention unless the parties specify in the related Confirmation that the Effective Date will be adjusted in accordance with a specified Business Day Convention.

Section 3.3. Termination Date. “Termination Date” means, in respect of a Swap Transaction, the date specified as such in the related Confirmation, which date is the last day of the Term of the Swap Transaction. The Termination Date shall not be subject to adjustment in accordance with any Business Day Convention unless the parties specify in the related Confirmation that the Termination Date will be adjusted in accordance with a specified Business Day Convention.

Section 3.4. Initial Exchange Date. “Initial Exchange Date” means, in respect of a Swap Transaction and a party, the date specified as such in the related Confirmation or, if a date is not so specified and an Initial Exchange Amount is specified, the Effective Date, which Initial Exchange Date shall be subject to adjustment in accordance with the Following Business Day Convention unless otherwise specified in the related Confirmation.

Section 3.5. Interim Exchange Date; Periodic Exchange Date. “Interim Exchange Date” or “Periodic Exchange Date” means, in respect of a Swap Transaction and a party, each date specified as such in the related Confirmation (or determined pursuant to a method specified for such purpose), which date shall be subject to adjustment in accordance with the Modified Following Business Day Convention unless otherwise specified in the related Confirmation.

Section 3.6. Final Exchange Date; Exchange Date; Maturity Date. “Final Exchange Date”, “Exchange Date” or “Maturity Date” means, in respect of a Swap Transaction and a party, each date specified as such in the related Confirmation or, if a date is not so specified and a Final Exchange Amount or an Exchange Amount is specified, the Termination Date, which date shall be subject to adjustment in accordance with the Modified Following Business Day Convention unless otherwise specified in the related Confirmation.

Section 3.7. Trade Date. “Trade Date” means, in respect of a Swap Transaction, the date on which the parties enter into the Swap Transaction.

ARTICLE 4

CERTAIN DEFINITIONS RELATING TO PAYMENTS

Section 4.1. Initial Exchange Amount. “Initial Exchange Amount” means, in respect of a Swap Transaction and a party, an amount that is specified as such (or determined pursuant to a method specified for such purpose) for that party and, subject to any other applicable provisions, is payable by that party on the Initial Exchange Date.

Section 4.2. Interim Exchange Amount; Periodic Exchange Amount. “Interim Exchange Amount” or “Periodic Exchange Amount” means, in respect of a Swap Transaction and a party, an amount that is specified as such (or determined pursuant to a method specified for such purpose) for that party and, subject to any other applicable provisions, is payable by that party on an applicable Interim Exchange Date.

Section 4.3. Final Exchange Amount; Exchange Amount. “Final Exchange Amount” or “Exchange Amount” means, in respect of a Swap Transaction and a party, an amount that is specified as