

other party will pay to that party the absolute value of the negative Floating Amount as calculated, such payment to be made in accordance with the provisions of subsection (a) above.

(d) If “Zero Interest Rate Method” is specified to be applicable to a Swap Transaction, “Compounding” or “Flat Compounding” is not specified for that Swap Transaction and the Floating Amount payable by a party on a Payment Date is a negative number (either due to a quoted negative Floating Rate or by operation of a negative Spread that is added to the Floating Rate), then the Floating Amount payable by that party on that Payment Date will be deemed to be zero, and the other party will not be required to pay to that party the absolute value of the negative Floating Amount as calculated and will only be required to pay those amounts otherwise payable by the other party for the related Calculation Period.

(e) If “Zero Interest Rate Method” is specified to be applicable to a Swap Transaction, either “Compounding” or “Flat Compounding” is specified to be applicable to that Swap Transaction and the Compounding Period Amount, the Basic Compounding Period Amount or the Additional Compounding Amount is a negative number (either due to a quoted negative Floating Rate or by operation of a negative Spread that is added to the Floating Rate), then such Compounding Period Amount, Basic Compounding Period Amount or Additional Compounding Period Amount will be deemed to be zero, and, accordingly, such Compounding Period Amount, Basic Compounding Period Amount or Additional Compounding Period Amount will neither increase nor decrease any Adjusted Calculation Amount, Flat Compounding Amount or Floating Amount.

ARTICLE 7

CALCULATION OF RATES FOR CERTAIN FLOATING RATE OPTIONS

Section 7.1. Rate Options. For purposes of determining a Relevant Rate:

(a) *Australian Dollar.*

(i) “AUD-AONIA-OIS-COMPOUND” means that the rate for a Reset Date, calculated in accordance with the formula set forth below in this subparagraph, will be the rate of return of a daily compound interest investment (it being understood that the reference rate for the calculation of interest is the Australian Dollar interbank overnight cash rate as determined below).

“AUD-AONIA-OIS-COMPOUND” will be calculated as follows, and the resulting percentage will be rounded, if necessary, in accordance with the method set forth in Section 8.1(a), but to the nearest one ten-thousandth of a percentage point (0.0001%):

$$\left[\prod_{i=1}^{d_0} \left(1 + \frac{\text{AONIA}_i \times n_i}{365} \right) - 1 \right] \times \frac{365}{d}$$

where:

“ d_0 ”, for any Calculation Period is the number of Sydney Banking Days in the relevant Calculation Period;