

that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.

(xxvi) “EUR-ISDA-EURIBOR Swap Rate-11:00” means that the rate for a Reset Date will be the annual swap rate for euro swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen ISDAFIX2 Page under the heading “EURIBOR BASIS – EUR” and above the caption “11:00AM FRANKFURT” as of 11:00 a.m., Frankfurt time, on the day that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ISDAFIX2 Page, the rate for that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.

(xxvii) “EUR-ISDA-EURIBOR Swap Rate-12:00” means that the rate for a Reset Date will be the annual swap rate for euro swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen ISDAFIX2 Page under the heading “EURIBOR BASIS – EUR” and above the caption “12:00PM FRANKFURT” as of 12:00 noon, Frankfurt time, on the day that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ISDAFIX2 Page, the rate for that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.

(xxviii) “EUR-ISDA-LIBOR Swap Rate-10:00” means that the rate for a Reset Date will be the annual swap rate for euro swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen ISDAFIX2 Page under the heading “EURO LIBOR BASIS – EUR” and above the caption “10:00AM LONDON” as of 10:00 a.m., London time, on the day that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ISDAFIX2 Page, the rate for that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.

(xxix) “EUR-ISDA-LIBOR Swap Rate-11:00” means that the rate for a Reset Date will be the annual swap rate for euro swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen ISDAFIX2 Page under the heading “EURO LIBOR BASIS – EUR” and above the caption “11:00AM LONDON” as of 11:00 a.m., London time, on the day that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ISDAFIX2 Page, the rate for that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.

(xxx) “EUR-EONIA-Swap-Index” means that the rate for a Reset Date will be the mid-market swap rate for euro swap transactions with a maturity of the Designated Maturity which appears on the Reuters Screen EONIAINDEX Page as of 4:30 p.m., Brussels time, on the date that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen EONIAINDEX Page, the rate for that Reset Date will be the mid-market swap rate for euro swap transactions with a maturity of the Designated Maturity which appears on the Reuters Screen ICAP10 Page under the heading “EONIA” as of 4:30 p.m., Brussels time, on the date that is two TARGET Settlement Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ICAP10 Page, the rate for that Reset Date will be determined as if the parties had specified “EUR-Annual Swap Rate-Reference Banks” as the applicable Floating Rate Option.