

Page as of 1:00 p.m., India Standard Time, on the date that is two Business Days preceding the Reset Date (if such rate is not available the Calculation Agent will ask each of the Reference Banks to provide a quotation of such rate);

“LIBOR” means USD-LIBOR-BBA for a period of the Designated Maturity commencing on the Reset Date;

“N1” means the number of days in the Calculation Period divided by 360; and

“N2” means 365 divided by the number of days in the Calculation Period.

(iv) “INR-MIOIS” means that the rate for a Reset Date will be the Mumbai Inter-Bank Overnight Indexed Mid-market Rate for a period of the Designated Maturity which appears under the heading “MID” on the Reuters Screen IRS08= Page as of 3:45 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date. If such rate does not appear on the Reuters Screen IRS08= Page as of 4:45 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date, then the rate will be the rate for a period of the Designated Maturity as published on the day that is one Business Day preceding the Reset Date on FIMMDA’s Website under the “Benchmark” menu under the caption “MIOIS Rate” and “Mid Rate” or on such other part of FIMMDA’s Website as may be reorganised from time to time. If such rate does not appear on FIMMDA’s Website as of 4:45 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date, the rate for the Reset Date will be determined as if the parties had specified “INR-Reference Banks” as the applicable Floating Rate Option.

(v) “INR-BMK” means that the rate for a Reset Date will be the Indian government securities benchmark rate for a period of the Designated Maturity which is the higher of the two rates appearing under the heading “Yield” on the Reuters Screen 0#INBMK= Page as of 12:30 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date. If such rate does not appear on the Reuters Screen 0#INBMK= Page as of 1:30 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date, the rate for the Reset Date will be determined as if the parties had specified “INR-Reference Banks” as the applicable Floating Rate Option.

(vi) “INR-INBMK-REUTERS” means that the rate for a Reset Date will be extrapolated or interpolated (as the case may be) in the manner described below by reference to the Indian government securities benchmark rate for a period of the Designated Maturity, which is the higher of the two rates appearing under the heading “Yield” on the Reuters Screen 0#INBMK= Page as of 12:30 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date.

If such rate does not appear on the Reuters Screen 0#INBMK= Page as of 1:30 p.m., India Standard Time, on the day that is one Business Day preceding the Reset Date, the rate for the Reset Date will be determined as if the parties had specified “INR-Reference Banks” as the applicable Floating Rate Option.

The rate for a Reset Date will be calculated as follows:

(A) if the Designated Maturity is one year, and: