

the Reuters Screen TIBM Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TIBOR-TIBM-Reference Banks” as the applicable Floating Rate Option.

(ix) “JPY-TIBOR-TIBM (5 Banks)” means that the rate for a Reset Date will be the rate for deposits in Yen for a period of the Designated Maturity which appears on the Reuters Screen TIBM Page under the caption “Average of 5 Banks” as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen TIBM Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TIBOR-TIBM-Reference Banks” as the applicable Floating Rate Option.

(x) “JPY-TIBOR-TIBM (All Banks)” means that the rate for a Reset Date will be the rate for deposits in Yen for a period of the Designated Maturity which appears on the Reuters Screen TIBM Page under the caption “Average of All Banks” as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen TIBM Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TIBOR-TIBM-Reference Banks” as the applicable Floating Rate Option.

(xi) “JPY-TIBOR-TIBM (All Banks)-Bloomberg” means that the rate for a Reset Date will be the rate for deposits in Yen for a period of the Designated Maturity which appears on the Bloomberg Screen BTMM JN Page under the heading “TIBOR FIX” as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Bloomberg Screen BTMM JN Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TIBOR-TIBM-Reference Banks” as the applicable Floating Rate Option.

(xii) “JPY-TIBOR-ZTIBOR” means that the rate for a Reset Date will be the rate for deposits in Yen for a period of the Designated Maturity which appears on the Reuters Screen ZTIBOR Page as of 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ZTIBOR Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TIBOR-TIBM-Reference Banks” as the applicable Floating Rate Option.

(xiii) “JPY-TIBOR-TIBM-Reference Banks” means that the rate for a Reset Date will be determined on the basis of the rates at which deposits in Yen are offered by the Reference Banks at approximately 11:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date to prime banks in the Tokyo interbank market for a period of the Designated Maturity commencing on that Reset Date and in a Representative Amount. The Calculation Agent will request the principal Tokyo office of each of the Reference Banks to provide a quotation of its rate. If at least two quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations. If fewer than two quotations are provided as requested, the rate for that Reset Date will be the arithmetic mean of the rates quoted by major banks in Tokyo, selected by the Calculation Agent, at approximately 11:00 a.m., Tokyo time, on that Reset Date for loans in Yen to leading Japanese banks for a period of the Designated Maturity commencing on that Reset Date and in a Representative Amount.

(xiv) “JPY-TSR-Reuters-10:00” means that the rate for a Reset Date will be the swap rate for Yen swap transactions with a maturity of the Designated Maturity, expressed as a percentage, which appears on the Reuters Screen 17143 Page as of 10:00 a.m., Tokyo time, on the day that is two Tokyo Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen 17143 Page, the rate for that Reset Date will be determined as if the parties had specified “JPY-TSR-Reference Banks” as the applicable Floating Rate Option.