

the Designated Maturity quoted by the Reference Banks at approximately 11:00 a.m., Johannesburg time, on that Reset Date. The Calculation Agent will request the principal Johannesburg office of each of the Reference Banks to provide a quotation of its rate. If at least two quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations. If fewer than two quotations are provided, the rate for that Reset Date will be determined by the Calculation Agent, using a representative rate.

(iii) "ZAR-PRIME-AVERAGE" means that the rate for a Reset Date will be the South African Average Prime Rate, which appears on the Reuters Screen SAFEX Page under the caption "Average Prime Rate" as of 1:00 p.m., Johannesburg time, on that Reset Date. For each Reset Date that the rate is unavailable, including weekends, the rate obtained on the preceding Reset Date will be deemed to be the Average Prime Rate for that Reset Date. If such rate ceases to be published by SAFEX and the parties cannot agree on a replacement rate, the rate for that Reset Date will be determined as if the parties had specified "ZAR-PRIME-AVERAGE-Reference Banks" as the applicable Floating Rate Option.

(iv) "ZAR-PRIME-AVERAGE-Reference Banks" means that the rate for a Reset Date will be determined on the basis of the South African Prime Rate quoted by the Reference Banks at approximately 1:00 p.m., Johannesburg time, on that Reset Date. The Calculation Agent will request the principal Johannesburg office of each of the Reference Banks to provide a quotation of its Prime Rate. If at least two quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations (rounded, if necessary, in accordance with the method set forth in Section 8.1(a), but to the nearest one thousandth of a percentage point (0.001%)). If fewer than two quotations are provided, the rate for that Reset Date will be determined by the Calculation Agent, using a representative rate.

(v) "ZAR-DEPOSIT-SAFEX" means that the rate for a Reset Date will be the South African Overnight Deposit Rate which appears on the Reuters Screen SAFEX Page under the caption "Overnight Dep. Rate" as of 1:00 p.m., Johannesburg time, on that Reset Date. For each Reset Date that the rate is unavailable, including weekends, the rate obtained on the preceding Reset Date will be deemed to be the Overnight Deposit Rate for that Reset Date. If such rate ceases to be published by SAFEX and the parties cannot agree on a replacement rate, the rate for that Reset Date will be determined as if the parties had specified "ZAR-DEPOSIT-Reference Banks" as the applicable Floating Rate Option.

(vi) "ZAR-DEPOSIT-Reference Banks" means that the rate for a Reset Date will be determined on the basis of the South African Overnight Deposit Rate quoted by the Reference Banks at approximately 1:00 p.m., Johannesburg time, on that Reset Date. The Calculation Agent will request the principal Johannesburg office of each of the Reference Banks to provide a quotation of its Overnight Deposit Rate. If at least two quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations (rounded, if necessary, in accordance with the method set forth in Section 8.1(a), but to the nearest one thousandth of a percentage point (0.001%)). If fewer than two quotations are provided, the rate for that Reset Date will be determined by the Calculation Agent, using a representative rate.

(v) *Sterling.*

(i) "GBP-LIBOR-BBA" means that the rate for a Reset Date will be the rate for deposits in Sterling for a period of the Designated Maturity which appears on the Reuters Screen LIBOR01 Page as of 11:00 a.m., London time, on that Reset Date. If such rate does not appear