

(z) *Taiwanese Dollar.*

(i) "TWD-Reuters-6165" means that the rate for a Reset Date will be the Taiwan Secondary Markets Bills Rates for a period of the Designated Maturity which appears to the right of the caption "Fixings" on the Reuters Screen 6165 Page as of 11:00 a.m., Taipei time, on the day that is two Taipei Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen 6165 Page, the rate for that Reset Date will be determined as if the parties had specified "TWD-TWCPBA" as the applicable Floating Rate Option.

(ii) "TWD-TWCPBA" means that the rate for a Reset Date will be the Taiwan Secondary Markets Bills Rates for a period of the Designated Maturity which appears to the right of the caption "Fixings@11.00" on the Reuters Screen TWCPBA Page as of 11:00 a.m., Taipei time, on the day that is two Taipei Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen TWCPBA Page, the rate for that Reset Date will be determined as if the parties had specified "TWD-Reference Dealers" as the applicable Floating Rate Option.

(iii) "TWD-Reference Dealers" means that the rate for a Reset Date will be determined on the basis of the Taiwan Secondary Markets Bills Rates offered by the Reference Dealers at approximately 11:00 a.m., Taipei time, on the day that is two Taipei Banking Days preceding that Reset Date to prime banks in the Taipei interbank market for a period of the Designated Maturity commencing on that Reset Date and in a Representative Amount. The Calculation Agent will request the principal Taipei office of each of the Reference Dealers to provide a quotation of its rate. If at least four quotations are provided, the rate for that Reset Date will be the arithmetic mean of the quotations. If fewer than four quotations are provided as requested, the rate for the Reset Date will be determined by the Calculation Agent.

(aa) *Thai Baht.*

(i) "THB-SOR-Reuters" means that the rate for a Reset Date will be the synthetic rate for deposits in Thai Baht for a period of the Designated Maturity which appears on the Reuters Screen ABSIRFIX01 Page as of 11:00 a.m., Singapore time, on the day that is two Singapore Banking Days preceding that Reset Date. If such rate does not appear on the Reuters Screen ABSIRFIX01 Page, the rate for that Reset Date will be determined as if the parties had specified "THB-SOR-Reference Banks" as the applicable Floating Rate Option.

(ii) "THB-SOR-Reference Banks" means that the rate for a Reset Date will be determined by the Calculation Agent in accordance with the following formula:

$$\left\{ \left[\left(\frac{\text{Spot Rate} + \text{Forward Points}}{\text{Spot Rate}} \right) \times \left(1 + \frac{\text{USD Rate} \times \# \text{ days}}{360} \right) \right] - 1 \right\} \times \frac{365}{\# \text{ days}} \times 100$$

where:

"Spot Rate" means the average of the bid and offered exchange rates for the sale of Thai Baht against U.S. Dollars for settlement on a spot basis obtained by the Calculation Agent from Reference Banks, as of 11:00 a.m., Singapore time, on the day that is two Singapore Banking Days preceding the relevant Reset Date or as close to such time as is reasonably practicable. If at least three quotations are provided, the Spot Rate for that Reset Date will be the arithmetic mean of the quotations, without regard to the