

(xxix) for purposes of the “USD-TIBOR-Reference Banks” Floating Rate Option, four major banks in the Tokyo interbank market;

(xxx) for purposes of the “JPY-TIBOR-TIBM (5 Banks)” Floating Rate Option, five major banks in the Tokyo interbank market;

(xxxii) for purposes of any “JPY-TIBOR-TIBM” Floating Rate Option except for the “JPY-TIBOR-TIBM (5 Banks)” Floating Rate Option, ten major banks in the Tokyo interbank market; and

(xxxiii) for purposes of any “JPY-TSR” Floating Rate Option and any “JPY-ISDA-Swap Rate” Floating Rate Option, five leading swap dealers in the interbank market;

in each case selected by the Calculation Agent or specified for the Swap Transaction.

(d) “Euro-zone” means the region comprised of member states of the European Union that adopt the euro in accordance with the EC Treaty.

(e) “BUBOR Regulation” means, as of any time, the Regulation of the Hungarian Forex Association regarding Budapest Interbank HUF Loan Interest Rate Fixing Procedures, or any successor regulation then in effect.

(f) “Reference Dealers” means:

(i) for purposes of the “KRW-CD-KSDA-Bloomberg” and the “KRW-CD-3220” Floating Rate Options, five major dealers in negotiable KRW Certificates of Deposit.

(ii) for purposes of the “TWD-Reuters-6165”, the “TWD-TWCPBA” and the “TWD-Reference Dealers” Floating Rate Options, five leading dealers in Secondary Market Bills in Taipei.

(iii) for purposes of any “USD-BA” Floating Rate Option, three leading dealers of U.S. Dollar bankers acceptances in New York City;

(iv) for purposes of any “USD-CD” Floating Rate Option, three leading nonbank dealers in negotiable U.S. Dollar certificates of deposit in New York City;

(v) for purposes of any “USD-CP” Floating Rate Option, three leading dealers of U.S. Dollar commercial paper in New York City;

(vi) for purposes of the “USD-Federal Funds-Reference Dealers” Floating Rate Option, three leading brokers of U.S. Dollar Federal funds transactions in New York City; and

(vii) for purposes of the “USD-TBILL-Secondary Market” Floating Rate Option, three primary United States government securities dealers in New York City;

in each case selected by the Calculation Agent or specified for the Swap Transaction.