Floating Rate Payer Payment Dates [or Period End Dates, if Delayed Payment or Early Payment applies]:

[   ] [, subject to adjustment in accordance with the [Following/Modified Following/Preceding] Business Day Convention][11]

[Floating Rate for initial Calculation Period:]

[   ]

Floating Rate Option:

[   ]

Designated Maturity:

[   ]

Floating Rate Day Count Fraction:

[   ]

Reset Dates:

[   ] [, subject to adjustment in accordance with the [Following/Modified Following/Preceding] Business Day Convention][12]

[Rate Cut-off Dates:]

[   ]

[Method of Averaging:]

[Unweighted/Weighted Average]

Compounding:

[Applicable/Inapplicable]

[Compounding Dates:]

[   ]

[Discounting:

[   ]

Discount Rate:

[   ]

Discount Rate Day Count Fraction:]

[   ]

[FRA Yield Discounting:

Inapplicable][13]

[Business Days for [first currency]:]

[   ]

[Business Days for [second currency]:]

[   ]

[Business Day Convention:

[Following/Modified Following/ Preceding]][14]

Calculation Agent:

[   ][15]

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[12] Bracketed language is not necessary if Reset Dates are to be adjusted in accordance with the Business Day Convention applicable to Payment Dates.

[13] Include if the transaction is identified as an AUD interest rate cap transaction, AUD interest rate floor transaction, AUD interest rate collar transaction, NZD interest rate cap transaction, NZD interest rate floor transaction or NZD interest rate collar transaction and the parties wish to override the presumption that FRA Yield Discounting applies to the transaction in accordance with Section 8.4(e) of the 2006 Definitions.

[14] If a Business Day Convention is to apply to all dates that are stated in the 2006 ISDA Definitions to be adjusted in accordance with the applicable Business Day Convention, that Business Day Convention can be specified here.

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