

**Additional Provisions for a  
Confirmation of a Swap Transaction  
that is a Forward Rate Agreement**

[See Exhibit I for the introduction, standard paragraphs and closing for the Confirmation.]

I. The terms of the particular Swap Transaction to which this Confirmation relates are as follows:

Notional Amount: [       ]

Trade Date: [       ]

Effective Date: [       ]

Termination Date: [       ] [, subject to adjustment in accordance with the [Following/Modified Following/Preceding] Business Day Convention]<sup>16</sup>

Fixed Rate Payer: [Party A/B]

Fixed Rate: [       ]

Floating Rate Payer: [Party B/A]

Payment Date(s): [   ] Business Days following each Reset Date [, subject to adjustment in accordance with the [Following/Modified Following/Preceding] Business Day Convention]<sup>17</sup>

Floating Rate Option: [       ]

Designated Maturity: [       ]

Spread: [Plus/Minus       %] [None]

Floating Rate Day Count Fraction: [       ]

<sup>15</sup> If the Calculation Agent is a third party, the parties may wish to consider any documentation necessary to confirm its undertaking to act in that capacity.

<sup>16</sup> If the parties want to provide that the Termination Date will be adjusted in accordance with a Business Day Convention (and, accordingly, that the final Calculation Period will be shortened or lengthened), the appropriate Business Day Convention must be specified.

<sup>17</sup> Bracketed language is not necessary if Payment Date(s) are to be adjusted in accordance with the Modified Following Business Day Convention, as provided in the 2006 ISDA Definitions.