

Fixed Amount [or Fixed Rate and  
Fixed Rate Day Count Fraction]: [ ]

Floating Amounts:

Floating Rate Payer: [Party B/A]

Floating Rate Payer Currency  
Amount: [ ]<sup>79</sup>

Floating Rate Payer Payment Dates  
[or Period End Dates, if Delayed  
Payment or Early Payment applies]: [ ] [, subject to adjustment in  
accordance with the [Following/Modified  
Following/Preceding] Business Day  
Convention]<sup>78</sup>

[Floating Rate for initial Calculation  
Period:] [ ]

Floating Rate Option: [ ]

Designated Maturity: [ ]

Spread: [Plus/Minus %] [None]

Floating Rate Day Count Fraction: [ ]

Reset Dates: [ ] [, subject to adjustment in  
accordance with the [Following/Modified  
Following/Preceding] Business Day  
Convention]<sup>80</sup>

[Rate Cut-off Dates:] [ ]

[Method of Averaging:] [Unweighted/Weighted Average]

Compounding: [Applicable/Inapplicable]

[Compounding Dates:] [ ]

[Discounting:

Discount Rate: [ ]

Discount Rate Day Count Fraction:] [ ]

<sup>79</sup> If the Floating Rate Payer is also the Variable Currency Payer, parties may choose to specify an amount and indicate that it is "subject to adjustment in accordance with Article 10 of the 2006 ISDA Definitions" or specify "For each Calculation Period, the Variable Currency Amount determined for that Calculation Period in accordance with Article 10 of the 2006 Definitions".

<sup>80</sup> Bracketed language is not necessary if Reset Dates are to be adjusted in accordance with the Business Day Convention applicable to Payment Dates.