

4) Consumer 12/14, 5) Healthcare 12/15, 6) Energy 12/18, 7) Financials 12/19 [I]

Importance: High

Classification: **For internal use only**

Dear Garlina,

I would like invite our client Paul Barrett to the first two events – Industrials/Materials and Tech/Internet.

His details are:

Paul Barrett

Alpha Group Capital LLC
[REDACTED]

Would you kindly let me know the location of all the presentations please?

Thank you,
Martin

From: Marc Nickley

Sent: Tuesday, December 05, 2017 12:43 PM

Subject: DIFFERENTIATED EVENT: DB Theme Week: 1) Tech/Internet 12/12, 2) Media/Telco 12/14, 3) Industrials 12/11, 4) Consumer 12/14, 5) Healthcare 12/15, 6) Energy 12/18, 7) Financials 12/19

Importance: High

Classification: **Public**

Deutsche Bank

Specialist Sales – TMT



*** For Institutional Clients Only- This is Not a Product of Research ***

DB Spec Sales, Research & Trading teams are hosting the 3rd annual Theme Week in NYC (12/11-12/19) where each sector team talks through key themes, ideas, flows & sector/mkt set-up heading into the new year. These are some of our best attended events all year & we hope you can make it! Interested in attending any of them?

SCHEDULE:

MON 12/11: 12pm Industrials/Materials

TUE 12/12: 145pm Tech/Internet (Tax reform, Tech M&A, AI / Machine Learning, Cloud/Datacenter, SaaS, Video Games, Semis (peak?, M&A, silicon carbide/CREE), AAPL, mobile video, ADAS, Auto Tech, industrial tech/robotics, 5G, SDN, Mobile Payments, blockchain/crypto etc)

THUR 12/14: 12pm Consumer

THUR 12/14: 12pm Media/Telco