



Figure 101: Companies mentioned

Company	Ticker
American Campus Communities	ACC
American Farmland Company	AFCO
AvalonBay Communities	AVB
Boston Properties	BXP
Brixmor	BRX
Camden Property Trust	CPT
City Office REIT	CIO
CyrusOne Inc.	CONE
DDR Corp.	DDR
Digital Realty Trust	DLR
Equity One, Inc.	EQY
Equity Residential	EQR
Federal Realty Investment Trust	FRT
General Growth Properties	GGP
Independence Realty Trust	IRT
Kennedy-Wilson Holdings	KW
Kilroy Realty Corp.	KRC
Kimco Realty Corp.	KIM
Macerich Co.	MAC
Mack-Cali Realty Corp.	CLI
Medical Properties Trust	MPW
Paramount Group	PGRE
Post Properties	PPS
Prologis, Inc.	PLD
QTS Realty Trust Inc.	QTS
Ramco-Gershenson Property Trust	RPT
Regency Centers	REG
Retail Properties of America	RPAI
Simon Property Group	SPG
SL Green Realty	SLG
Spirit Realty Capital	SRC
Taubman Centers Inc.	TCO
Urstadt Biddle Properties Inc.	UBA
Ventas Inc	VTR
Vornado Realty Trust	VNO
Welltower	HCN
Adeptus Health	ADPT
Aeropostale	ARO
Albertsons	Private
Amazon	AMZN
Ardent Health Services	Private
Bonobos	Private
Brookdale Senior Living	BKD
Dicks Sporting Goods	DKS
Gander Mountain	Private
Genesis Healthcare	GEN
Golfsmith	Private
Haggen	Private
Hudson Bay (HBC)	HBC
Kennedy Wilson Europe	KWE.LON
Kindred Healthcare	KND
LHP Hospital Group	Private
Logan's	Private
Macys	M
Office Depot	ODP
PacSun	PSUN
Primark	ABF
Prime Healthcare	Private
Rite Aid	RAD
Saks Fifth Ave	HBC
Sears	SHLD
Splunk	SPLK
Staples	SPLS
Steward Health Care System	Private
The Sports Authority	Private
Warby Parker	Private
WithMe	Private

Source: Deutsche Bank