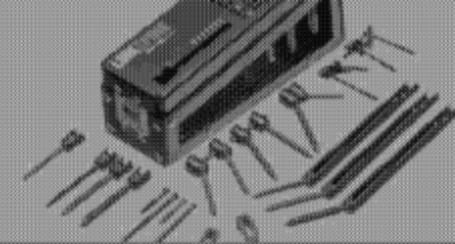


Investment opportunity



- Differentiated** ✓
- Approved** ✓
- Commercial** ✓
- Reimbursed** ✓
- Derisked** ✓

Proposed raise: \$20-25mm

Emerging player in the minimally invasive outpatient pain market, focusing on the relatively infant “Midline” Spine Surgery sector

Riding industry tailwinds of aging demographics, transition to outpatient care settings, and strong focus on faster recovery and risk-reduction

Strong track record with support from the LINK Group in terms of industry and technological expertise, intellectual and financial capital, commercial experience, and etc.

Investment proceeds will be used to:

- Build a robust commercial sales and marketing infrastructure
- Expand geographically, specifically in the sun-belt states of Florida, Georgia, Texas, Arizona and California
- Hybrid distribution strategy to include direct representation and partnership with independent agents that focus upon novelty
- Launch, commercialize, and tightly integrate unique and low-cost navigation system for maximized pull through of implant platform
- Continue to innovate highly-engineered novelty minimally-invasive products

Deutsche Bank key contacts:

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