



3Q16 earnings call schedule

Figure 5: DB Earnings Call Schedule

	Expected Earnings Release	Call Time	Dial In Number	Code (if needed)	3Q16 FFO			FY16 FFO			2016 Guidance (pre-3Q16 report) ³			DB Pro-forma ¹		
					DB ¹	DB Pro-forma ¹	Cons. ⁵	Lo - pre	Hi - pre	DB ¹	DB Pro-forma ¹	Cons. ⁵	DB ¹	DB Pro-forma ¹	Cons. ⁵	
Thursday, Oct 20																
Prologis	PLD	BMO, 10/20	12:00PM	(877) 256-7020	81585906	\$0.81	\$0.69	\$0.70	\$2.52	\$2.58	\$2.52-\$2.58*	\$2.04	\$2.57	\$2.57		
SL Green Realty Corp.	SLG	AMC, 10/19	2:00PM	(877) 312-8765	85055428	\$1.43	\$1.43	\$1.50	\$8.17	\$8.25	\$8.17-\$8.25	\$8.19	\$8.19	\$8.29		
Tuesday, Oct 25																
Brimor	BRX	AMC, 10/24	10:00AM	(888) 317-6003	2633815	\$0.50	\$0.50	\$0.51	\$2.03	\$2.06	\$2.03-\$2.06	\$2.05	\$2.08	\$2.06		
American Campus Communities, Inc	ACC	AMC, 10/24	10:00AM	(877) 344-7529	10092501	\$0.45	\$0.45	\$0.43	\$2.19	\$2.31	\$2.19-\$2.31*	\$2.33	\$2.28	\$2.25		
AvalonBay Communities Inc.	AVB	AMC, 10/24	11:00AM	(800) 474-8620	7799607	\$2.18	\$2.08	\$2.11	\$8.26	\$8.46	\$8.26-\$8.46	\$8.38	\$8.20	\$8.33		
Wednesday, Oct 26																
Mack-Cali Realty Corp.	CLI	AMC, 10/25	9:30AM	(719) 325-2444	Mack-Cali	\$0.56	\$0.56	\$0.55	\$2.07	\$2.13	\$2.07-\$2.13	\$2.21	\$2.12	\$2.11		
Simon Property Group Inc.	SPG	BMO, 10/26	11:00AM	(877) 542-4671	83479240	\$2.65	\$2.65	\$2.68	\$10.77	\$10.85	\$10.77-\$10.85	\$10.80	\$10.80	\$10.86		
Equity Residential	EQR	AMC, 10/25	11:00AM	(800) 449-5895	7711235	\$0.81	\$0.78	\$0.78	\$3.05	\$3.11	\$3.05-\$3.11*	\$2.98	\$3.07	\$3.08		
QTS Realty Trust	QTS	AMC, 10/25	10:00AM	(877) 883-0383	6878189	\$0.62	\$0.62	\$0.65	\$2.55	\$2.65	\$2.55-\$2.65*	\$2.54	\$2.62	\$2.60		
Boston Properties Inc.	BXP	AMC, 10/25	10:00AM	(877) 706-4503	23529459	\$1.42	\$1.42	\$1.43	\$5.92	\$5.99	\$5.92-\$5.99	\$5.97	\$5.97	\$5.98		
Thursday, Oct 27																
Equity One Inc.	EQY	AMC, 10/26	9:00AM	(888) 317-6003	9742418	\$0.27	\$0.33	\$0.34	\$1.36	\$1.40	\$1.36-\$1.40*	\$1.29	\$1.39	\$1.39		
DDR Corp.	DDR	AMC, 10/26	10:00AM	(877) 249-1119	N/A	\$0.31	\$0.31	\$0.31	\$1.23	\$1.26	\$1.23-\$1.26	\$1.25	\$1.25	\$1.26		
Kroy Realty Corp.	KRC	AMC, 10/26	1:00PM	(888) 713-4214	27486596	\$0.87	\$0.87	\$0.87	\$3.36	\$3.44	\$3.36-\$3.44	\$3.40	\$3.40	\$3.40		
Digital Realty Trust	DLR	AMC, 10/27	5:30PM	(888) 317-6003	9116034	\$1.37	\$1.49	\$1.44	\$5.65	\$5.75	\$5.65-\$5.75*	\$5.53	\$5.73	\$5.70		
Friday, Oct 28																
Independence Realty Trust	IRT	BMO, 10/28	9:30AM	(844) 775-2542	96007206	\$0.19	\$0.22	\$0.22	\$0.84	\$0.88	\$0.84-\$0.88*	\$0.69	\$0.80	\$0.85		
Ventas Inc.	VTR	BMO, 10/28	10:00AM	(844) 776-7841	Ventas	\$1.01	\$1.01	\$1.00	\$4.05	\$4.13	\$4.05-\$4.13	\$4.10	\$4.10	\$4.12		
Kimco Realty Corp.	KIM	AMC, 10/27	10:00AM	(888) 317-6003	3003462	\$0.17	\$0.38	\$0.18	\$1.34	\$1.42	\$1.34-\$1.42	\$1.38	\$1.50	\$1.38		
Camden Property Trust	CPT	AMC, 10/27	12:00PM	(888) 317-6003	6983019	\$1.11	\$1.11	\$1.10	\$4.50	\$4.60	\$4.50-\$4.60	\$4.53	\$4.56	\$4.55		
Macerich Co.	MAC	AMC, 10/27	2:00PM	(888) 710-4015	7700837	\$1.04	\$1.04	\$1.05	\$4.05	\$4.15	\$4.05-\$4.15	\$4.08	\$4.10	\$4.11		
Monday, Oct 31																
CyrusOne Inc.	CONE	BMO, 10/31	11:00AM	(844) 492-3731	N/A	\$0.58	\$0.64	\$0.62	\$2.50	\$2.58	\$2.50-\$2.58*	\$2.28	\$2.56	\$2.56		
Tuesday, Nov 01																
General Growth Properties	GGP	AMC, 10/31	9:00AM	(877) 845-1018	N/A	\$0.35	\$0.36	\$0.36	\$1.51	\$1.55	\$1.51-\$1.55*	\$1.51	\$1.54	\$1.53		
Vornado Realty	VNO	AMC, 10/31	10:00AM	(888) 771-4371	43587461	\$1.25	\$1.27	\$1.27			N/A	\$4.88	\$4.94	\$4.87		
Post Properties Inc.	PPS	AMC, 10/31	10:00AM	(877) 795-3638	5778078	\$0.80	\$0.80	\$0.81	\$3.20	\$3.24	\$3.20-\$3.24	\$3.21	\$3.24	\$3.23		
Wednesday, Nov 02																
Ramco-Gartherson Properties Trust	RPT	AMC, 11/1	9:00AM	(877) 407-9205	N/A	\$0.33	\$0.33	\$0.34	\$1.33	\$1.37	\$1.33-\$1.37*	\$1.38	\$1.36	\$1.37		
Regency Centers Corp.	REG	AMC, 11/1	10:00AM	(877) 407-0789	N/A	\$0.23	\$0.80	\$0.80	\$3.22	\$3.27	\$3.22-\$3.27*	\$2.72	\$3.27	\$3.26		
Welltower, Inc.	HCN	BMO, 11/2	10:00AM	(888) 346-2469	94724138	\$1.13	\$1.13	\$1.14	\$4.50	\$4.60	\$4.50-\$4.60*	\$4.50	\$4.56	\$4.58		
Retail Properties of America	RPAI	AMC, 11/1	11:00AM	(877) 705-6003	N/A	\$0.25	\$0.26	\$0.26	\$1.04	\$1.07	\$1.04-\$1.07*	\$1.12	\$1.06	\$1.07		
Taubman Centers Inc.	TCO	AMC, 11/1	11:00AM	(866) 820-1712	9675582	\$0.86	\$0.86	\$0.89	\$3.75	\$3.90	\$3.75-\$3.90	\$3.84	\$3.99	\$3.84		
Thursday, Nov 03																
Paramount Group	PGRE	AMC, 11/2	10:00AM	(877) 407 0789	N/A	\$0.18	\$0.19	\$0.19	\$0.81	\$0.85	\$0.81-\$0.85*	\$0.87	\$0.85	\$0.85		
Federal Realty Investment Trust	FRT	AMC, 11/2	11:00AM	(877) 445-3230	75378394	\$1.44	\$1.44	\$1.42	\$5.62	\$5.68	\$5.62-\$5.68	\$5.65	\$5.63	\$5.66		
Spirit Realty Capital ⁴	SRC	AMC, 11/2	11:00AM	(888) 349-0136	N/A	\$0.19	\$0.22	\$0.22	\$0.87	\$0.89	AFFO \$0.87-\$0.89	\$0.85	\$0.89	\$0.88		
Friday, Nov 04																
Kennedy Wilson ²	KW	AMC, 11/3	10:00AM	(866) 807-9884	N/A	\$0.07	\$0.76	(\$0.05)			N/A	(\$0.21)	\$1.79	(\$0.28)		
Monday, Nov 07																
City Office	CIO	BMO, 11/7	11:00AM	(866) 252-0919	City Office	\$0.22	\$0.26	\$0.26			N/A	\$0.54	\$1.01	\$1.07		
Yet to announce date																
American Farmland	AFCO					\$0.07	\$0.07	\$0.03			N/A	\$0.22	NA	\$0.11		
Medical Properties Trust	MPW					\$0.30	\$0.30	\$0.30	\$1.29	\$1.33	\$1.29-\$1.33	\$1.29	\$1.29	\$1.26		

¹ DB est prior to report. In some cases this has been adjusted from prior publications for comparability to reported results

² KW estimates refer to EPS

³ Guidance shown equates to NAREIT FFO guidance except as noted via "*" "

⁴ Spirit estimates refer to AFFO

Consensus estimates are as of 10-14-16

Source: Deutsche Bank, company data, Thomson