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**From:** Stewart Oldfield [REDACTED]  
**Sent:** 7/17/2019 9:04:09 AM  
**To:** Kimberly Hart [REDACTED]  
**Subject:** FW: Urgent Request [SC]  
**Attachments:** SouFin CBV x Product GMIS 2018-19.xlsx; image001.gif

Classification: **Strictly Confidential**

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**From:** Donna Kerrigan  
**Sent:** Wednesday, July 17, 2019 8:58 AM  
**To:** Stewart Oldfield <[REDACTED]>  
**Subject:** FW: Urgent Request [C]

Classification: **Confidential**

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**From:** Leslie Roth  
**Sent:** Tuesday, July 16, 2019 6:55 PM  
**To:** Donna Kerrigan <[REDACTED]>  
**Cc:** Robert Frohlich <[REDACTED]>  
**Subject:** RE: Urgent Request [C]

Classification: Confidential

Classification: For internal use only

Hi Donna,

Attached is the available data for Southern Financial from 2018-2019 in GMIS.  
I will request the Pershing data from Brian Heidelberg which will include all CBV by month.

Leslie Roth

Deutsche Bank AG, Filiale New York  
Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. [REDACTED]  
Mobile [REDACTED]  
Email [REDACTED]

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**From:** Donna Kerrigan  
**Sent:** Tuesday, 16 July, 2019 3:25 PM  
**To:** Leslie Roth <[REDACTED]>  
**Cc:** Robert Frohlich <[REDACTED]>; Stewart Oldfield <[REDACTED]>  
**Subject:** FW: Urgent Request [C]

Classification: **Confidential**

Leslie – Please can you address this request as a matter of urgency and also confirm if this account was impacted by missing Brokerage assets last year.