

Phil Pool

Educational Background and Business Experience

Mr. Pool is a member of iCapital Advisor's investment committee. Mr. Pool is Co-Founder and Chairman of the Board of iCapital Network. He also serves as Co-Chairman of First Avenue Partners, a placement agent firm based in London and New York. Most recently, Mr. Pool was a partner of Willis Stein & Partners, a Chicago-based private equity firm. Previously, he worked as a Managing Director of Credit Suisse following CSFB's acquisition of Donaldson, Lufkin & Jenrette Securities Corporation where he co-founded and headed the Private Fund Group. From 1985 to 1994, he was an investment banker with Merrill Lynch, and from 1980 to 1985, he was an investment banker with Kidder, Peabody & Co. Mr. Pool received an M.B.A. degree from Columbia University and a B.S. degree from the McIntire School of Commerce of the University of Virginia. He serves on the Board of Directors of The Teagle Foundation.

Disciplinary Information

Mr. Pool has not been the subject of any material legal or disciplinary events required to be disclosed in this Item.

Other Business Activities

Mr. Pool is a Board Member at iCapital Network and Principal of iCapital Securities, LLC. He further serves as Co-Chairman of First Avenue Partners. In order to minimize any conflicts of interest with iCapital Securities, he does not receive sales commission. All employees of iCapital Advisors are instructed to put client interest first at all times.

Additional Compensation

Mr. Pool is compensated by First Avenue Partners.

Supervision

Mr. Michael Stanton, iCapital's CCO, supervises Mr. Pool for compliance purposes. Mr. Stanton's contact information can be located on the cover page to this ADV 2B.