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**From:** Liam Osullivan [REDACTED]  
**Sent:** 9/25/2018 12:34:48 PM  
**To:** Stewart Oldfield [REDACTED]; Davide-A Sferrazza [REDACTED]; Martin Zeman [REDACTED]  
**CC:** Bradley Gillin [REDACTED]; Richard Iarossi [REDACTED]  
**Subject:** RE: Butterfly Trust - new brokerage account needed [I] [C]  
**Attachments:** W-9\_form.pdf; Account\_Agreement.pdf; options\_agreement.pdf; Uncovered\_call\_writers\_JE.pdf; options\_agreement\_JE.pdf; Client\_Authorization\_for\_use\_of\_Free\_Credit\_Balances.pdf; Limited\_Trading\_Authorization\_Form.pdf; Trust Auth - DBSI (002).pdf; Electronic\_Delivery\_of\_Materials\_Communications\_Consent.pdf; WM189470\_MRG006431\_CIP\_Notice\_FINAL.PDF; 2012\_Nov\_ODD\_supplement.pdf; Options\_Disclosure\_Document\_-\_OCC\_Options\_Clearing\_Corporation.pdf; Uncovered\_call\_writers.pdf

Classification: Confidential

Stewart,

I have attached the following documents:

- Account Agreement
  - o 9th Page - Sign and Date
  - o 16th Page - This page only needs to be completed if the account will have margin. We will need the original account agreement for margin.
- Trust Authorization - Sign, date
- Electronic Delivery Consent - Enter email address, sign, date and print name & title
- Free Credit Balances - Money Market Sweep - Check one of the boxes, sign, date and print name
- W-9 - sign and date
- Limited Trading Authorization - This will need to be completed by both the agent and the Trustee. The legal address of the agent must be listed in the form.
- Options Agreement - we will need the original form.
  - o Each section must be completed (Client's Financial Information, Investment Experience, Option Objectives, Strategy Requests)
  - o 2nd Page - sign, date and print name
  - o 4th Page - Initial
- Uncovered Call Writers - Sign and date - we will need the original form as well as margin (see Account Agreement)

For informational purposes:

- CIP Notice
- Options Disclosure Document (ODD)
- 2012 Nov ODD Supplement

JEFFREY EPSTEIN - INDIVIDUAL ACCOUNT -Options Agreements Expire 10/31/2018.

- Options Agreement - we will need the original form.
  - o Each section must be reviewed / corrected (Client's Financial Information, Investment Experience, Option Objectives, Strategy Requests)
  - o 2nd Page - sign, date and print name
  - o 4th Page - Initial
- Uncovered Call Writers - Sign and date - we will need the original form as well as margin

Thank you,

Liam

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Liam O'Sullivan  
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