

This Account Agreement contains a pre-dispute arbitration clause at Section III, page 7.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ SSN/EIN \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ SSN/EIN \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ SSN/EIN \_\_\_\_\_

**Corporation, partnership, trust or other entity:**

**Confirmation of tax and compliance responsibilities**

Client acknowledges having sole responsibility to fulfill any tax obligations and any other regulatory reporting duties applicable to Client in any relevant jurisdictions that may arise in connection with assets, income or transactions in Client's account(s) and business relationship with DBSI. Furthermore, Client confirms that the necessary information (to the best of Client's knowledge and capabilities) is made available no less than annually to the relevant beneficial owner(s), settlor(s), beneficiary(ies), partner(s), etc. to enable such person(s) to fulfill any respective tax obligations that may arise for such person(s) in connection with Client's business relationship with DBSI.

**Butterfly Trust**



Name of Entity \_\_\_\_\_ Employer ID No. \_\_\_\_\_

Signature of Officer, Partner, Trustee, Authorized Party \_\_\_\_\_ Date \_\_\_\_\_

**Harry I Beller / Trustee**

Print Name/Title \_\_\_\_\_

Signature of Officer, Partner, Trustee, Authorized Party \_\_\_\_\_ Date \_\_\_\_\_

**Erika A Kellerhals/ Trustee**

Print Name/Title \_\_\_\_\_

Signature of Officer, Partner, Trustee, Authorized Party \_\_\_\_\_ Date \_\_\_\_\_

Print Name/Title \_\_\_\_\_