



# Option Agreement and Approval Form

Please Complete All Sections

Account Number: **N4Gxxx968** Account Name: **Jeffrey Epstein**

Account Type: **Cash** Account Registration: **Individual**

Managed Account  Discretionary Account  Other

Name(s) of person(s) other than account owner(s) authorized to place orders for the account:

Account and Owner Information (Provide requested information for each account owner (Client). Attach supplement to this Agreement if necessary).

**Harry Beller, Darren Indyke**

Name: **Jeffrey Epstein**

Address: **Little Saint James, St. Thomas** Country: **Virgin Islands, US**

Phone Number: [Redacted] Number of Dependents: **0** Marital Status: **Single** Birthdate: [Redacted]

Employer: **Southern Financial LLC** Business Phone Number: [Redacted]

Business Address: **6100 Red Hook Quarter, B3, St. Thomas, Virgin Islands, USVI 00802**

Type of Business: **Finance** Position: **President** Years Held: **5**

Present Brokerage Accounts with: **JPMorgan**

Does the individual or entity that controls this account have the power to control any other Option Account(s) with Deutsche Bank Securities Inc.?

Yes  No If yes, please provide the account number(s): **see attached list**

## Client(s) Financial Information

Approximate Aggregate Annual Income of Account Owner(s) from All Sources	Sources of Income (Approximate)	Approximate Aggregate Net Worth
<input type="checkbox"/> Less than \$50,000 <input type="checkbox"/> \$50,000 – \$99,999 <input type="checkbox"/> \$100,000 – \$249,999 <input type="checkbox"/> \$250,000 – \$499,999 <input type="checkbox"/> \$500,000 – \$999,999 <input type="checkbox"/> \$1,000,000 – \$2,499,999 <input type="checkbox"/> \$2,500,000 – \$4,999,999 <input type="checkbox"/> \$5,000,000 and over	Salary/Bonus <b>50</b> % Interest/Dividends <b>50</b> % Other (specify): _____ % _____ % _____ %	Liquid Net Worth <input type="checkbox"/> Less than \$50,000 <input type="checkbox"/> \$50,000 – \$99,999 <input type="checkbox"/> \$100,000 – \$249,999 <input type="checkbox"/> \$250,000 – \$499,999 <input type="checkbox"/> \$500,000 – \$999,999 <input type="checkbox"/> \$1,000,000 – \$2,499,999 <input type="checkbox"/> \$2,500,000 – \$4,999,999 <input type="checkbox"/> \$5,000,000 and over
		Approximate Net Worth Excluding Principal Residence <input type="checkbox"/> Less than \$50,000 <input type="checkbox"/> \$50,000 – \$99,999 <input type="checkbox"/> \$100,000 – \$249,999 <input type="checkbox"/> \$250,000 – \$499,999 <input type="checkbox"/> \$500,000 – \$999,999 <input type="checkbox"/> \$1,000,000 – \$2,499,999 <input type="checkbox"/> \$2,500,000 – \$4,999,999 <input type="checkbox"/> \$5,000,000 and over

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