Business Day	Each Monday, Tuesday, Wednesday, Thursday and Friday which is not a day on which banking institutions in the City of New York, New York, are required by law to remain closed.
Capital Account	As set forth in 8.1.1.
Carrying Value	With respect to any asset, the asset's adjusted basis for federal income tax purposes; *provided*, *however*, that (i) the initial Carrying Value of any asset contributed to the Partnership shall be adjusted to equal its gross fair market value at the time of its contribution, and (ii) the Carrying Values of all assets held by the Partnership shall be adjusted to equal their respective gross fair market values (taking Section 7701(g) of the Code into account) upon an election by the Partnership to revalue its property in accordance with Treasury Regulation Section 1.704-1(b)(2)(iv)(*f*) and upon liquidation of the Partnership. The Carrying Value of any asset whose Carrying Value was adjusted pursuant to the preceding sentence thereafter shall be adjusted in accordance with the provisions of Treasury Regulation Section 1.704-1(b)(2)(iv)(*g*).
Code	The United States Internal Revenue Code of 1986, as amended from time to time, or any successor statute thereto, and, as applicable, the Treasury Regulations thereunder.
Contribution	With respect to any Partner at any time, the aggregate amount of capital contributions made to the Partnership by such Partner, adjusted in accordance with the other provisions of this Agreement, including, without limitation, 6.2 (relating to the return of contributions subject to subsequent drawdown) and 6.3.2(a)(5), but excluding the contribution of an interest-equivalent amount pursuant to 3.3.1(a)(4), the amount of any interest payable pursuant to 6.3.1 and 6.3.2, and any other amounts contributed pursuant to 5.2.1.5, 11.1.8 or Article 12.
Covered Company Partner	Refers to a Partner that is (i) a Covered Company Person or (ii) a Person (other than an Exempt Entity) in which a Covered Company Person has a direct or indirect Beneficial Interest.
Covered Company Person	Refers to a Person that is an executive officer or director of a "public company" or "covered non-public company" (in each case as defined in Rule 5131) or a person "materially supported" (as defined in Rule 5131) by such an officer or director.
Covered Company Person Ownership Percentage	Means the percentage of the Beneficial Interests in the Partnership that are held in the aggregate directly or indirectly by Covered Company Persons with respect to a particular company.
Covered Person	As set forth in 12.1.1.
Credit Facility	As set forth in 4.2.
Default Rate	As set forth in 6.3.1.