



SOF

Remaining portfolio construction by FMV¹ as of September 30, 2017

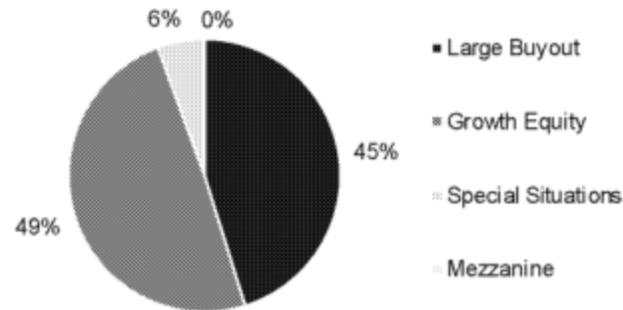
Overview

| | | | |
|--------------------|----------|-------|-----|
| Vintage | 2006 | | |
| Fund size | US\$565m | | |
| Invested capital | 549m | | |
| Capital called | 421m | | |
| Distributions, net | 756m | 1.80x | |
| Remaining NAV | 20m | 0.05x | |
| Total net return | US\$775m | 1.84x | 22% |

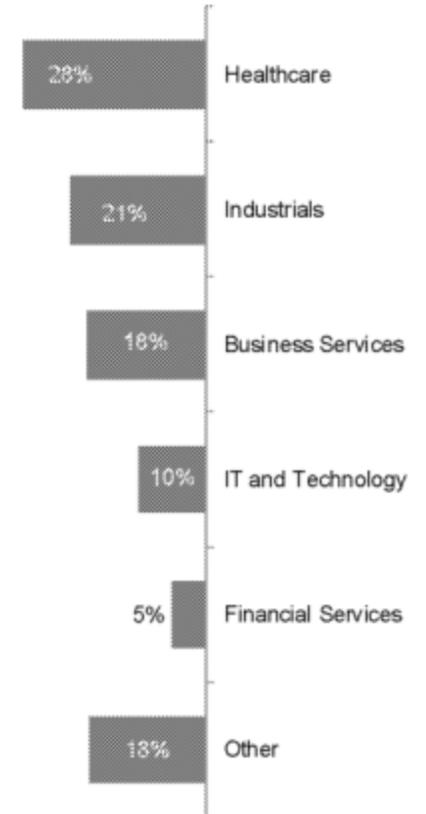
Asset geography



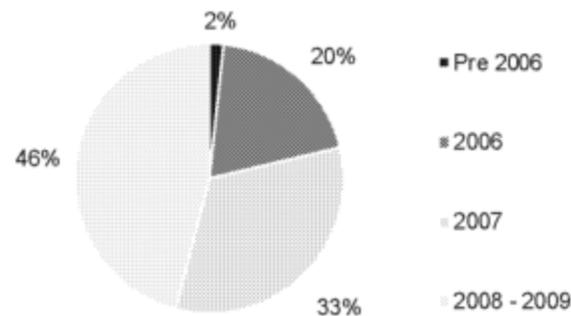
Investment strategy



Sector composition



Vintage year



1) FMV = Fair Market Value

Past performance is not a guarantee or indicator of future results, and there can be no assurance that the fund will achieve comparable results. This page should be reviewed in conjunction with the "Important Information" and "Notes to Investment Performance" sections of this Presentation.