
From: Donna Kerrigan [REDACTED]
Sent: 7/17/2019 8:57:57 AM
To: Stewart Oldfield [REDACTED]
Subject: FW: Urgent Request [C]
Attachments: SouFin CBV x Product GMIS 2018-19.xlsx; image001.gif

Classification: **Confidential**

From: Leslie Roth
Sent: Tuesday, July 16, 2019 6:55 PM
To: Donna Kerrigan <[REDACTED]>
Cc: Robert Frohlich <[REDACTED]>
Subject: RE: Urgent Request [C]

Classification: Confidential

Classification: For internal use only

Hi Donna,

Attached is the available data for Southern Financial from 2018-2019 in GMIS.
I will request the Pershing data from Brian Heidelberg which will include all CBV by month.

Leslie Roth

Deutsche Bank AG, Filiale New York
Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

From: Donna Kerrigan
Sent: Tuesday, 16 July, 2019 3:25 PM
To: Leslie Roth <[REDACTED]>
Cc: Robert Frohlich <[REDACTED]>; Stewart Oldfield <[REDACTED]>
Subject: FW: Urgent Request [C]

Classification: **Confidential**

Leslie – Please can you address this request as a matter of urgency and also confirm if this account was impacted by missing Brokerage assets last year.

Thanks

From: Stewart Oldfield
Sent: Tuesday, July 16, 2019 3:12 PM
To: Robert Frohlich <[REDACTED]>; Donna Kerrigan <[REDACTED]>
Subject: RE: Urgent Request [C]

Classification: **Confidential**