

Subject: Master List as of 8/29/17 [I]
From: Cynthia Rodriguez <[REDACTED]>
Date: Tue, 29 Aug 2017 20:30:26 -0400
To: Bradley Gillin <[REDACTED]>

Classification: For internal use only

Hey,

Doing this now before I forget and scramble last minute three weeks from now. Attached is my master list that I've been working on. It's got glorious tabs on the KYC's I've gotten approved, the ones currently submitted, real time account onboardings, and ones I'm still working on. The Jefferies relationship is proving to be the most time consuming...not sure if I can finish them all before I go, but giving you a heads up on it just in case.

Your task would basically be to check on the ones that have been submitted to make sure they haven't gotten rejected. If they do, just assign it to yourself and address the rejection points. For all rejection points, you have to email the reviewer and literally address each rejection point so they know you resolved each one...annoying I know. 'll give you an updated list before I head out to get marrriedddd J BYEEEE

Kind regards,

Cynthia Rodriguez

{cid:image001.png@01D0778D.2D49CDD0}

Cynthia Rodriguez
Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, 24th Fl 10154-0004 New York, NY, USA
Tel. (212)454-4577
Fax (646) 736-0721
Email [REDACTED]

