

Subject: Suntex Marinas - second equity close [C]
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Classification: Confidential

Jeffrey fyi, you may recall that we discussed Suntex Marinas earlier this year. They had a successful first close and will have another on Sep. 30th at the same terms. I think the evolution of the deal structure has been very positive for investors and they have a strong acquisition pipeline. If this is something you or a client may want to look at, just let us know and the team will send updated info.

Thanks

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