

Subject: Re: Butterfly Trust

From: Richard Kahn <[REDACTED]>

Date: Wed, 25 Jan 2017 12:31:09 -0500

To: Stewart Oldfield <[REDACTED]>

yes sounds goodworking on info now for cynthia  
thanks

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel 212-971-1306  
fax 212-320-0381  
cell 917-414-7584

On Jan 25, 2017, at 12:29 PM, Stewart Oldfield <[REDACTED]>  
wrote:

Definitely. Today is shot, can I call you tmw at 2?

From: Richard Kahn [mailto:[REDACTED]]  
Sent: Wednesday, January 25, 2017 12:29 PM  
To: Stewart Oldfield  
Subject: Re: Butterfly Trust

very exciting that you ran sunday

i saw many finishers walking streets after

i ran this am and it was cold

also registered for marathon via guaranteed entry from last year lottery

thanks

we should talk before monday meeting

thanks

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HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel 212-971-1306  
fax 212-320-0381  
cell 917-414-7584

On Jan 25, 2017, at 12:21 PM, Stewart Oldfield [REDACTED]  
wrote:

Can you give Cynthia an ETA on this when you get a chance? Thanks

I ended up running the half on Sunday. I hadn't run 13 miles cumulatively through the prior 6 weeks, so it was a struggle. And my knee was acting up by mile 9. But I seem to have recovered pretty quickly. Hopefully we can get out in the next couple of weeks.

Hope all is well

From: Cynthia Rodriguez  
Sent: Wednesday, January 18, 2017 4:26 PM  
To: Richard Kahn  
Cc: Stewart Oldfield  
Subject: FW: Butterfly Trust

Hi Rich,

Hope all is well. Following up on the below. Thanks and have a great rest of the week!

Kind regards,

Cynthia Rodriguez

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<image001.png>

Cynthia Rodriguez  
Assistant Vice President

Deutsche Bank Trust Company Americas  
Deutsche Asset & Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. (212)454-4577  
Fax (646) 736-0721  
Email [REDACTED]

From: Cynthia Rodriguez

Sent: Friday, January 13, 2017 11:12 AM  
To: 'Richard Kahn'  
Cc: Stewart Oldfield  
Subject: RE: Butterfly Trust

Hi Rich,

Just following up on the below. We would need the following documentation:

- Addresses for all of the beneficiaries
- Addition/Deletion Instruments for all beneficiaries listed below fully executed by both trustees and acknowledged by grantor
- Acknowledged instrument for the addition/deletions of each beneficiary signed by the grantor & trustees

Please let me know if you have any questions. Thanks again for your help!

Kind regards,

Cynthia Rodriguez

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<image001.png>

Cynthia Rodriguez  
Assistant Vice President

Deutsche Bank Trust Company Americas  
Deutsche Asset & Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. (212)454-4577  
Fax (646) 736-0721  
Email [REDACTED]

From: Richard Kahn [mailto: [REDACTED]]  
Sent: Monday, January 09, 2017 5:18 PM  
To: Cynthia Rodriguez  
Cc: Stewart Oldfield  
Subject: Fwd: Butterfly Trust

attached is list of current beneficiaries

please let me know what other documentation you need

thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel 212-971-1306  
fax 646-350-0954  
cell 917-414-7584

Begin forwarded message:

From: Bebe Avdiu [REDACTED]

Subject: Re: Butterfly Trust

Date: January 9, 2017 at 5:08:38 PM EST

To: Richard Kahn <richardkahn12@gmail.com>

Cc: Darren Indyke <dkiesq@aol.com>

Beneficiaries for the Butterfly Trust:

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Darren Indyke

Karyna Shuliak

Richard Kahn

[REDACTED]

Bebe Avdiu

Legal Assistant

DARREN K. INDYKE, PLLC

575 Lexington Avenue, 4th Floor

New York, New York 10022

Telephone: (212) 971-1308

[REDACTED]

\*\*\*\*\*

Begin forwarded message:

From: Cynthia Rodriguez [REDACTED]

Subject: RE: Butterfly Trust

Date: January 3, 2017 at 4:50:56 PM EST

To: Richard Kahn [REDACTED] Stewart Oldfield  
[REDACTED]

Hi Rich,

Hope you had a wonderful holiday season! I just want to confirm that this is the most up to date list of beneficiaries for the Butterfly Trust.

- [REDACTED]
- Darren Indyke
- Karyna Shuliak
- Richard Kahn
- [REDACTED]

Based on the documentation you provided, we do not have a deletion instrument for [REDACTED] We are also missing signature pages from you and Harry Beller on the attachments. Please clarify and send along your most recent documentation for this. Thank you so much for your help!

Kind regards,

Cynthia Rodriguez

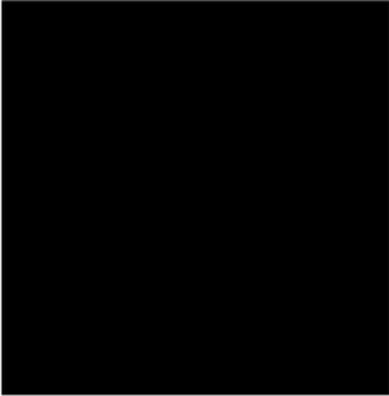
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<image001.png>

Cynthia Rodriguez  
Assistant Vice President

Deutsche Bank Trust Company Americas  
Deutsche Asset & Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. (212)454-4577  
Fax (646) 736-0721  
Email [REDACTED]

From: Richard Kahn [mailto:richardkahn12@gmail.com]  
Sent: Wednesday, October 05, 2016 3:00 PM  
To: Stewart Oldfield  
Cc: Cynthia Rodriguez  
Subject: Re: Butterfly Trust



Darren Indyke



Karyna Shuliak



Richard Kahn



thank you and please call me with any questions

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
tel 212-971-1306  
fax 646-350-0954  
cell 917-414-7584

On Sep 30, 2016, at 2:24 PM, Stewart Oldfield < wrote:

Rich,

Can you send when you get a chance? And if there have been any more recent changes in trustee/beneficiary info, please send those so we have a complete record. Thanks and have a good weekend.

From: Cynthia Rodriguez  
Sent: Friday, September 30, 2016 2:23 PM  
To: Stewart Oldfield  
Subject: Butterfly Trust

Hi Stew,

Based on the updated documentation received regarding this trust, we will need to update our KYC on file for the new beneficiaries. Please provide the full legal name and address of each new beneficiary. Once we obtain this information, our records will be up to date. Thank you.

Kind regards,

Cynthia Rodriguez

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<image001.png>

Cynthia Rodriguez  
Assistant Vice President

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Deutsche Asset & Wealth Management  
345 Park Avenue, 10154-0004 New York, NY, USA  
Tel. (212)454-4577  
Fax (646) 736-0721  
Email [cynthia.rodriquez@db.com](mailto:cynthia.rodriquez@db.com)

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