

Subject: FW: Butterfly Trust
From: Stewart Oldfield [REDACTED]
Date: Wed, 25 Jan 2017 12:21:57 -0500
To: Rich Kahn <[REDACTED]>

Can you give Cynthia an ETA on this when you get a chance? Thanks

I ended up running the half on Sunday. I hadn't run 13 miles cumulatively through the prior 6 weeks, so it was a struggle. And my knee was acting up by mile 9. But I seem to have recovered pretty quickly. Hopefully we can get out in the next couple of weeks.

Hope all is well

From: Cynthia Rodriguez
Sent: Wednesday, January 18, 2017 4:26 PM
To: Richard Kahn
Cc: Stewart Oldfield
Subject: FW: Butterfly Trust

Hi Rich,

Hope all is well. Following up on the below. Thanks and have a great rest of the week!

Kind regards,

Cynthia Rodriguez

{cid:image001.png@01D0778D.2D49CDD0}

Cynthia Rodriguez

Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]
Fax [REDACTED]
Email [REDACTED]

From: Cynthia Rodriguez
Sent: Friday, January 13, 2017 11:12 AM
To: 'Richard Kahn'
Cc: Stewart Oldfield
Subject: RE: Butterfly Trust

Hi Rich,

Just following up on the below. We would need the following documentation:

- Addresses for all of the beneficiaries
- Addition/Deletion Instruments for all beneficiaries listed below fully executed by both trustees and acknowledged by grantor
- Acknowledged instrument for the addition/deletions of each beneficiary signed by the grantor & trustees

Please let me know if you have any questions. Thanks again for your help!

Kind regards,

Cynthia Rodriguez

EFTA01413795

{cid:image001.png@01D0778D.2D49CDD0}

Cynthia Rodriguez
Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]
Fax [REDACTED]
Email [REDACTED]

From: Richard Kahn [mailto:richardkahn12@gmail.com]
Sent: Monday, January 09, 2017 5:18 PM
To: Cynthia Rodriguez
Cc: Stewart Oldfield
Subject: Fwd: Butterfly Trust

attached is list of current beneficiaries

please let me know what other documentation you need

thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[REDACTED]

Begin forwarded message:

From: Bebe Avdiu [REDACTED]

Subject: Re: Butterfly Trust

Date: January 9, 2017 at 5:08:38 PM EST

To: Richard Kahn [REDACTED]

Cc: Darren Indyke [REDACTED]

Beneficiaries for the Butterfly Trust:

[REDACTED]

[REDACTED]

[REDACTED]

Darren Indyke

Karyna Shuliak

Richard Kahn

[REDACTED]

Bebe Avdiu

Legal Assistant

DARREN K. INDYKE, PLLC

575 Lexington Avenue, 4th Floor

New York, New York 10022

Telephone: [REDACTED]

[REDACTED]

Begin forwarded message:

From: Cynthia Rodriguez <[REDACTED]>

Subject: RE: Butterfly Trust

Date: January 3, 2017 at 4:50:56 PM EST

To: Richard Kahn <[REDACTED]>, Stewart Oldfield
<[REDACTED]>

Hi Rich,

Hope you had a wonderful holiday season! I just want to confirm that this is the most up to date list of beneficiaries for the Butterfly Trust.

EFTA01413799

- [REDACTED]
- Darren Indyke
- Karyna Shuliak
- Richard Kahn
- [REDACTED]

Based on the documentation you provided, we do not have a deletion instrument for [REDACTED] and [REDACTED]. We are also missing signature pages from you and Harry Better on the attachments. Please clarify and send along your most recent documentation for this. Thank you so much for your help!

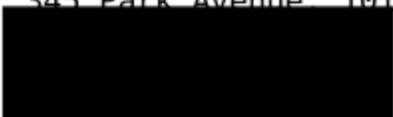
Kind regards,

Cynthia Rodriguez

<image001.png>

Cynthia Rodriguez
Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA



Email cynthia.rodriguez@db.com

From: Richard Kahn [mailto:
Sent: Wednesday, October 05, 2016 3:00 PM
To: Stewart Oldfield
Cc: Cynthia Rodriguez
Subject: Re: Butterfly Trust


1040 Fifth Avenue

Apt 15

New York, NY 10028

Darren Indyke

2 Kean Court

Livingston, NJ 07039

Karyna Shuliak

301 East 66th Street

New York, NY 10065

EFTA01413801

Richard Kahn

130 East 75th Street

New York, NY 10021

thank you and please call me with any questions

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022



On Sep 30, 2016, at 2:24 PM, Stewart Oldfield
wrote:



Rich,

Can you send when you get a chance? And if there have been any more recent changes in trustee/beneficiary info, please send those so we have a complete record. Thanks and have a good weekend.

From: Cynthia Rodriguez
Sent: Friday, September 30, 2016 2:23 PM
To: Stewart Oldfield
Subject: Butterfly Trust

Hi Stew,

Based on the updated documentation received regarding this trust, we will need to update our KYC on file for the new beneficiaries. Please provide the full legal name and address of each new beneficiary. Once we obtain this information, our records will be up to date. Thank you.

Kind regards,

Cynthia Rodriguez

<image001.png>

Cynthia Rodriguez
Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]
Fax [REDACTED]
Email [REDACTED]

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