

Subject: RE: Southern Financial/Epstein accounts [I]
From: Charlie Burrows [REDACTED]
Date: Mon, 06 Mar 2017 13:20:13 -0500
To: Cynthia Rodriguez [REDACTED]
Arthur Tremblay [REDACTED]
Stewart Oldfield <[REDACTED]>
Cc: Brendan Heinz [REDACTED]

Classification: For internal use only

approved

{cid:image001.png@01D2967C.5FCAC100}

Charlie Burrows

Managing Director | Head of Deposit Products & Banking Services - Americas

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. +[REDACTED]
Email [REDACTED]

{cid:image002.png@01D2967C.5FCAC100}

From: Cynthia Rodriguez
Sent: Monday, March 06, 2017 1:12 PM
To: Arthur Tremblay; Stewart Oldfield
Cc: Charlie Burrows; Brendan Heinz
Subject: RE: Southern Financial/Epstein accounts [I]

Hi Artie,

Our back office is not accepting the approval you provided below. They can

only accept it from the following individuals:

Charlie Burrows

Margie Edwards

Anthony Western

Kind regards,

Cynthia Rodriguez

{cid:image001.png@01D0778D.2D49CDD0}

Cynthia Rodriguez
Assistant Vice President

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, 24th Fl 10154-0004 New York, NY, USA
Tel. [REDACTED]
Fax [REDACTED]
Email [REDACTED]

From: Arthur Tremblay
Sent: Friday, March 03, 2017 3:45 PM
To: Stewart Oldfield; Cynthia Rodriguez
Cc: Charlie Burrows; Brendan Heinz
Subject: RE: Southern Financial/Epstein accounts [I]

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EFTA01414118

Yes, the rate is approved, but a TEAS ticket needs to be submitted with Rate Plan 718.

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Arthur Tremblay

Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]

Mobile: [REDACTED]

Email: [REDACTED]

From: Stewart Oldfield
Sent: Friday, March 03, 2017 10:04 AM
To: Charlie Burrows; Arthur Tremblay
Cc: Cynthia Rodriguez
Subject: Southern Financial/Epstein accounts [I]

Classification: For internal use only

Charlie,

Please confirm that Jeffrey's new DBAG deposit accounts will earn 65bps as we discussed. Thanks

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Stewart Oldfield, CFA, CAIA
Director

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