

Subject: FW: Monthly Annual Client Update Reports [I]
From: Stewart Oldfield <[REDACTED]>
Date: Tue, 06 Dec 2016 14:23:27 -0500
To: Cynthia Rodriguez <[REDACTED]>

Classification: For internal use only

From: Rich Iarossi
Sent: Tuesday, December 06, 2016 1:21 PM
To: Stewart Oldfield
Subject: Monthly Annual Client Update Reports [I]

Classification: For internal use only

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience

ACU STATUS

Annual Client Update Due Date

Customer Owner

GCIS Customer Number

Relationship

Customer Name

DUE IN

12/9/2016

Stewart Oldfield



DUE IN

12/9/2016

Stewart Oldfield



DUE IN

12/31/2016

Stewart Oldfield

496075

SOUTHERN FINANCIAL RELATIONSHIP

JSC Interiors LLC

Kind regards,
Rich Iarossi

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Rich Iarossi

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