

Subject: RE: account planning - 10 names [I]  
From: Samantha Harmon <[REDACTED]>  
Date: Thu, 16 Nov 2017 11:27:39 -0500  
To: Stewart Oldfield <[REDACTED]>  
Cc: Andrew Gallivan <[REDACTED]>

Classification: For internal use only

Thank you!

From: Stewart Oldfield  
Sent: Thursday, November 16, 2017 11:23 AM  
To: Samantha Harmon <[REDACTED]>  
Subject: account planning - 10 names

Keep:



Add:

Southern Financial/Epstein



Drop:

[REDACTED] just holding a PE investment we can't move

[REDACTED] just holding a PE investment we can't move

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{cid:image001.png@01D35ECD.E5DBA4C0}

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