

Subject: RE: ██████-litigation finance [I]  
From: Stewart Oldfield <████████████████████>  
Date: Wed, 05 Jul 2017 17:46:01 -0400  
To: Matt Glassman <████████████████████>

Let's show to ██████ as well. They manage money for ██████

From: Matt Glassman  
Sent: Wednesday, July 05, 2017 5:06 PM  
To: Stewart Oldfield <████████████████████>  
Subject: RE: ██████-litigation finance [I]

Classification: For internal use only

Lets sit down tomorrow morning, we can discuss a bit more.

From: Stewart Oldfield  
Sent: Wednesday, July 05, 2017 4:54 PM  
To: Matt Glassman  
Subject: RE: ██████--litigation finance [I]

I think we have quite a few people potentially interested in this. Not sure many of them have direct prior experience given the specific nature of the investment though.

██████████ – looked at seeding the broader Virage fund via JPM. Knows them well

Southern Financial – generally looking for yield

██████████ – open to new managers. Return profile should be interesting

██████████ – seeking 20% IRR, may not like the sector

██████████ – interested in niche managers, non-correlated

[REDACTED] – looking for yield

[REDACTED] – fund of funds, various levels of sector expertise given other PE experience

[REDACTED] – looking for yield

[REDACTED] – has healthcare expertise and wants yield. Generally focused on operating businesses and RE

[REDACTED] – knows healthcare system well

[REDACTED] – needs yield

[REDACTED] – talk to Tazia

[REDACTED] – always looking for yield

[REDACTED] – yield investor. Doesn't like paying carry

[REDACTED]

[REDACTED]

Can probably think of a few others as we get into it more. Happy to sit down with you and go through a broader list so you get more familiar with the names.

From: Matt Glassman  
Sent: Wednesday, July 05, 2017 4:39 PM  
To: Stewart Oldfield <[REDACTED]>  
Subject: [REDACTED]-litigation finance [I]

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Starting to put together a draft list of folks interested in litigation finance, [REDACTED] deal potentially. Any of your guys come to mind who have

invested in the space previously?

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