

Subject: Revenue and AUM for Monday's meeting [I]
From: Bradley Gillin <[REDACTED]>
Date: Fri, 19 Jan 2018 14:19:06 -0500
To: Stewart Oldfield <[REDACTED]>
Cc: Cynthia Rodriguez <[REDACTED]>

Classification: For internal use only

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See below.

Stewart Oldfield

Revenue and AUM - 2017 & 2016

Revenue

AUM

YTD 2017

YTD 2016

December 2017

December 2016

Relationship

DEERING/CROSBY

(7)

0

113,489

0

DZIALGA KIRSTEN

0

0

0

982

ELYSIUM MANAGEMENT

0

0

251

195

GENERAL ATLANTIC

0

0

2,924

3,272

JOCKEY CLUB

4

0

56,894

0

LINDEMANN JR GEORGE

0

1

1,178

1,311

SAFANAD

4

0

3,020

0

SOUTHERN FINANCIAL

1,186

463

225,765

197,834

TFMG LLC, US

13

0

0

0

THIRD LAKE CAPITAL

616

234

81,700

0