

Subject: Re: Gratitude America, Ltd [C]
From: Richard Kahn <[REDACTED]>
Date: Fri, 10 Aug 2018 11:14:07 -0400
To: Stewart Oldfield <[REDACTED]>
Cc: Bradley Gillin <[REDACTED]>, Bella Klein <[REDACTED]>

ok we will send back on tuesday
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cell [REDACTED]

> On Aug 10, 2018, at 11:13 AM, Stewart Oldfield <[REDACTED]> wrote:

> If you can return these first thing next week, we will be able to use the last annual KYC we did and expedite account opening.

> In related news, we will need to gather some updated docs for Gratitude and a few other accounts for their annual reviews shortly. Brad will gather the list of items we need for those reviews early next week.

> Thanks

> -----Original Message-----

> From: Bradley Gillin
> Sent: Wednesday, August 08, 2018 4:10 PM
> To: Stewart Oldfield <[REDACTED]>; 'Richard Kahn' <[REDACTED]>
> Cc: 'Bella Klein' <[REDACTED]>
> Subject: RE: Gratitude America, Ltd [C]

> Classification: Confidential

> Hi Rich,

> Please find attached account opening paperwork.

> Please complete the resolution. All other documents have pre-filled and marked for execution.

> Thank you.

> Regards,
> Brad

> _____
>
> Bradley Gillin
> Vice President
> Deutsche Bank Wealth Management
> 345 Park Avenue, 24th Fl
> New York, NY 10154
> Tel. [REDACTED]
> Fax [REDACTED]
> Email [REDACTED]

> Securities offered through Deutsche Bank Securities Inc.

> -----Original Message-----

> From: Stewart Oldfield
> Sent: Wednesday, August 08, 2018 11:12 AM
> To: Richard Kahn <[REDACTED]>
> Cc: Bella Klein <[REDACTED]>; Bradley Gillin <[REDACTED]>
> Subject: RE: Gratitude America, Ltd

> Yes, rate is currently 1.8% so definitely worth moving over. If there is cash that you don't need daily liquidity on, can also move into CDs for an even higher rate - 2.25% for 3m, 2.6% for 6m curr

