

Subject: Monthly Annual Client Update Reports [I]
From: Rich Iarossi <[REDACTED]>
Date: Tue, 04 Oct 2016 14:00:54 -0400
To: Stewart Oldfield <[REDACTED]>

Classification: For internal use only

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience

ACU STATUS

Annual Client Update Due Date

Customer Owner

GCIS Customer Number

Relationship

Customer Name

DUE IN

10/1/2016

Stewart Oldfield

[REDACTED]

SOUTHERN FINANCIAL RELATIONSHIP

The 2007 Jeffrey E. Epstein Insurance Trust #3

Kind regards,
Rich Iarossi

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Rich Iarossi

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