Subject: RE: MBLY Tender [C]
From: Vahe Stepanian <[redacted]>
Date: Mon, 05 Jun 2017 17:33:13 -0400
To: Richard Kahn <[redacted]>
Cc: Stewart Oldfield <[redacted]>,
Joshua Shoshan [redacted]

Classification: Confidential

Sounds good, thanks.

From: Richard Kahn [mailto:[redacted]]
Sent: Monday, June 05, 2017 5:27 PM
To: Vahe Stepanian <[redacted]>
Subject: Re: MBLY Tender [C]

thank you

will send tomorrow as we completed paperwork

On Jun 5, 2017, at 5:26 PM, Vahe Stepanian <[redacted]> wrote:

Classification: Confidential

Hi Rich – just wanted to follow up on the below. Believe the MBLY tender offer is set to expire on 6/16/17, so please let us know if you would like us to submit the paperwork on behalf of Southern Financial.

Best,

Vahe

From: Vahe Stepanian
Sent: Tuesday, May 30, 2017 12:40 PM
To: 'Richard Kahn' <[redacted]>
Cc: Stewart Oldfield <[redacted]>; Joshua Shoshan
[redacted]
Subject: RE: MBLY Tender [C]

Classification: Confidential

Hi Rich – I'm back in the office. Please send us an electronic copy of the completed form.

Thank you,

Vahe

From: Richard Kahn [mailto:[redacted]]
Sent: Friday, May 26, 2017 3:49 PM
To: Vahe Stepanian <[redacted]>
Cc: Stewart Oldfield <[redacted]>; Joshua Shoshan
[redacted]
Subject: Re: MBLY Tender [C]

i just completed filling out the paperwork as per mr epstein desire

please advise where to send

thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[redacted]

On May 10, 2017, at 4:58 PM, Vahe Stepanian <[redacted]> wrote:

Classification: Confidential

HI Rich – we're reaching out as Southern Financial holds 800 MBLY in account ending [redacted] As you likely saw - there is an MBLY currently tender offer that is set to expire on 6/16/17, for which a mailing should have been sent to you over the last few weeks. Regardless, we wanted to make sure the details were in front of you in case you had questions.

Long story short – the tender was set at $63.54 per share for holders of Mobileye, N.V. (details are attached). The offer is subject to Israeli withholding tax of 25% unless holders provide an affidavit that they are exempt. Holders who are EXEMPT from Israeli tax must declare so by fully completing the attached Israeli Tax Declaration form to avoid the withholding.

If you believe that Southern Financial is exempt – please complete and send us the Tax Declaration Form. The deadline to instruct and submit paperwork will be on or around 6/16/17.

A few key points:

1. Part I, section 7 (Contact Details): This is normally the beneficially owner.

2. Part I, section 8. Select "through a Broker", and write in Pershing, LLC

3. Part II, Be sure this is fully completed in the proper category (individual, corporation, partnership, or trust.)

4. Part III: DO NOT COMPLETE–unless you are an Israeli Bank, Broker of Financial Institution.

5. Part IV: Beneficial owner must sign. Unclear whether Power or Attorney or Authorized Individual will be recognized

6. Part IV: Don't forget to enter number of shares!

I will be traveling over the next two weeks, so please make sure to CC this group in case you have any questions.

Thank you,

Vahe

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Vahe Stepanian

Key Client Partners

Deutsche Bank Securities Inc.
Tel. [redacted]
Mobile [redacted]
Email [redacted]

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<Israeli_Tax_Declaration_Form.pdf><Offer To Purchase.pdf>

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