

Subject: FW: Account Planning - October 28th Workshop - ACTION REQUIRED [C]  
From: Stewart Oldfield <[REDACTED]>  
Date: Thu, 20 Oct 2016 10:36:18 -0400  
To: Cynthia Rodriguez <[REDACTED]>

Classification: Confidential

From: Mamie Holland On Behalf Of Andrew Gallivan  
Sent: Thursday, October 20, 2016 9:53 AM  
To: Stewart Oldfield  
Cc: Henry Clark; Manish Pahlajani  
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Stewart,

Next Friday October 28 we will be holding a second Account Planning session, attended by senior management. You will shortly be invited to this meeting and allocated a specific time slot.

Based on your response from the July workshop, we would like to include one of your clients: Southern Financial. I have attached the template you previously provided for this client. Please can you update it and return to me by cob tomorrow.

Kind regards and thanks for your help,

Regards,  
Andrew Gallivan

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