

Subject: RE: RP Meetings [I]  
From: Todd Stevens [REDACTED]  
Date: Tue, 14 Feb 2017 08:35:36 -0500  
To: Stewart Oldfield <[REDACTED]>,  
Audie Apple [REDACTED]

Classification: For internal use only

He would also get the fact that some smart money (several HF's, and a secasus FO) use these strategies as a ATM machine/liquidity vehicle to allow them to stay invested in uncorrelated manner but also stay liquid. Possibly for some of the accounts he advises.

I agree JE himself would be a tough one to re-onboard for the known reasons.

From: Stewart Oldfield  
Sent: Monday, February 13, 2017 1:08 PM  
To: Audie Apple; Todd Stevens  
Subject: RE: RP Meetings [I]

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He's somewhat of a control enthusiast. And already has a favorable tax set up.

From: Audie Apple  
Sent: Monday, February 13, 2017 12:20 PM  
To: Stewart Oldfield; Todd Stevens  
Subject: RE: RP Meetings [I]

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Fellas! Which part did they object to? The low fees? The liquidity? The asymmetrically attractive risk / return profile of the trade? The ability to

cap the downside? The favorable tax treatment?

J

A

From: Stewart Oldfield  
Sent: Monday, February 13, 2017 12:09 PM  
To: Audie Apple  
Subject: RE: RP Meetings [I]

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Yes, GA is on the calendar. Todd and I met Southern and it's not a fit for him at this point. I still owe you Tisch

From: Audie Apple  
Sent: Monday, February 13, 2017 11:59 AM  
To: Stewart Oldfield  
Subject: RP Meetings [I]

Classification: For internal use only

Hey Stew. I'm making the rounds with Andrew G to follow up with bankers to arrange meeting with clients targeted that you and I already discussed. Obviously I told him you and I didn't need this.

I think we have something already set with general Atlantic. Right?

The other 2 on the list that I think are outstanding are Southern Financial and Tisch.

Any update there?

Thanks amigo.

A

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