

Subject: FW: Goldman MM Requests for Stew Oldfield [I]  
From: Darlene Zong [REDACTED]  
Date: Fri, 24 Feb 2017 11:02:54 -0500  
To: Stewart Oldfield <[REDACTED]>  
Cc: Andrew King [REDACTED]

Classification: For internal use only

Hi Stew,

I'm more than happy to help.. but will have to wait on my access to AIS if I'm the one to initiate the doc request.

Can Josh help on Epstein?

Best,

Darlene

From: Zbynek Kozelsky  
Sent: Friday, February 24, 2017 10:57 AM  
To: Darlene Zong  
Cc: Joseph Dursi; Andrew King  
Subject: RE: Goldman MM Requests for Stew Oldfield [I]

Classification: For internal use only

D,

Will follow up on the access.

Epstein is KCP hence KCP should be covered by KCP.

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Zbynek "Ziggy" Kozelsky  
Director | Branch Administrative Manager

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From: Darlene Zong  
Sent: Friday, February 24, 2017 10:47 AM  
To: Zbynek Kozelsky  
Cc: Joseph Dursi; Andrew King  
Subject: RE: Goldman MM Requests for Stew Oldfield [I]

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Hi Ziggy,

I still don't have access to AIS.

And as discussed, since the sales was initiated by ISG on advisory product and it can be booked to ISG should sales complete, can ISG submit the requests in these two cases?

I'm more than happy to help but just don't want to hold up the process.

Best,

Darlene

From: Andrew King  
Sent: Friday, February 24, 2017 10:31 AM  
To: Darlene Zong  
Cc: Joseph Dursi; Zbynek Kozelsky  
Subject: Goldman MM Requests for Stew Oldfield [I]

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Darlene,

Stew would like to send Goldman MM docs to Southern Financial and Tisch (TFMG). Given that they are both KCP clients, would you mind asking your team to submit the requests? Please let me know if you need any additional info.

Best regards,  
Andrew King

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Andrew King, CFA  
Vice President I Investment Solutions Group

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