Subject: ** KINGDOM OF SAUDI ARABIA - TERMS/TIMING ** [C]
From: Darlene Zong <[redacted]>
Date: Tue, 18 Oct 2016 08:47:07 -0400
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** KINGDOM OF SAUDI ARABIA - TERMS/TIMING **

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance
Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)
Format: 144A / Reg S
Status: Senior, Unsecured
Tenor: 5YR | 10YR | 30YR
Size USD Bmk | USD Bmk | USD Bmk
Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360
Guidance: T+160bps area | T+185bps area | T+235bps area
B&D: Citi | HSBC | J.P. Morgan
Settlement: [T+5]
Denoms: US$200k+1k
Listing: Irish Stock Exchange regulated market
Law: English
Glo-Cos: Citi, HSBC, J.P. Morgan
JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank, Goldman Sachs, Morgan Stanley, MUFG, NCB Capital
Timing: Global books open
Expect US Books subject at 5pm NY today (Tues)
Expect Europe/MENA/Asia Books subject at 9am UK tomorrow (Weds)
Pricing tomorrow (Weds)

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