

Subject: RE: send to rich please [C]
From: Stewart Oldfield <[REDACTED]>
Date: Mon, 08 Jun 2015 13:43:55 -0400
To: Ariane Dwyer <[REDACTED]>
Cc: Paul Morris <[REDACTED]>, Daniel Sabba <[REDACTED]>

Classification: Confidential

Sure. 2:30?

From: Ariane Dwyer
Sent: Monday, June 08, 2015 1:43 PM
To: Stewart Oldfield
Cc: Paul Morris; Daniel Sabba
Subject: RE: send to rich please [C]

Classification: Confidential

Hi Stewart,

I hope you had an enjoyable weekend.

Are you a free for a call with me and Daniel to discuss the below? We are available this afternoon.

Best,

Ari

From: Stewart Oldfield
Sent: Thursday, June 04, 2015 10:33 AM
To: Daniel Sabba; Vahe Stepanian; Ariane Dwyer
Cc: Paul Morris
Subject: RE: send to rich please [C]

Classification: Confidential

Give me a quick call on this if you can. We had a client at CS who would send weekly lists of a few stocks he liked and we developed a consistent business around some worst-of pairs structures that may show a higher yield than JE's usual swap +covered call

From: Paul Morris
Sent: Tuesday, June 02, 2015 9:35 AM
To: Ariane Dwyer
Cc: Stewart Oldfield; Vahe Stepanian
Subject: Re: send to rich please [C]

Classification: Confidential

Thx pls cc stew in future

From: Ariane Dwyer
Sent: Tuesday, June 02, 2015 09:23 AM
To: 'jeevacation@gmail.com' <jeevacation@gmail.com>;
[REDACTED] <[REDACTED]>
Cc: Vahe Stepanian; Daniel Sabba; Paul Morris
Subject: RE: send to rich please [C]

Classification: Confidential

Good morning,

Per your request, please find below the stocks with 6/1/15 close price, DB Global Market Research Rating and DB Global Market Research Target price. In addition please find attached DB Global Market Research Reports about the companies we cover. Please note these are independent equity research views.

Company

Ticker

Price @ 6/1/15 Close

DB Global Markets Research Rating

DB Global Markets Research Target

Retrophin

RTRX

\$31.85*

Buy

\$52

Orexigen Therapeutics

OREX

\$4.91

No Coverage

Akorn

AKRX

\$46.25

Buy

\$55

Dish Networks

DISH

\$72.07

Buy

\$105

Pioneer Natural Resources

PXD

\$149.77

Hold

\$182

EOG Resources

EOG

\$88.76

Buy

\$101

General Dynamics

GD

\$140.25

Buy

\$166

Delphi Automotive

DLPH

\$86.83

Buy

\$94

Comcast

CMCSA

\$58.78

No Coverage

Glaxo Smith Kline

GSK

1456 GBP

Hold

1540 GBP

Viacom

VIAB

\$66.71

Buy

\$85

Baidu

BIDU

\$201.56

Buy

\$239

Alibaba

BABA

\$90.78

Buy

\$104

*52 week high

Let us know if you have any questions.

Best,
Ari

From: Daniel Sabba
Sent: Tuesday, June 02, 2015 6:41 AM
To: 'jeevacation@gmail.com'; [REDACTED] Paul Morris
Cc: Vahe Stepanian; Ariane Dwyer
Subject: Re: send to rich please [C]

Classification: Confidential

Jeffrey, to clarify, are you looking at closing prices as of 06/01/2015?

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Monday, June 01, 2015 09:54 PM
To: Daniel Sabba; Richard Kahn <[REDACTED]>; Paul Morris
Subject: send to rich please

prices on RTRX, OREX AKRX dish networks, PXD EOG, GD, delphi,
comcast, glaxo viacom, baidu baba

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please note

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