

Subject: Re: deposits [I]
From: Andrew Gallivan [REDACTED]
Date: Wed, 22 Feb 2017 17:47:18 -0500
To: Stewart Oldfield <[REDACTED]>
Cc: Cynthia Rodriguez [REDACTED]

Classification: For Internal Use Only

Great work Stewart and Cynthia. Given the focus on deposits this is a very nice win

From: Stewart Oldfield
Sent: Wednesday, February 22, 2017 05:37 PM Eastern Standard Time
To: Andrew Gallivan
Cc: Cynthia Rodriguez
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Epstein/Southern Financial sent me DBAG account docs last week and accounts will be open tmw. Should be able to get \$50mm into AG over the next few days.

Third Lake is opening DBAG accounts over the next couple of weeks and will start with \$50mm across several of their entities.

So hope to have \$100mm of new AG deposits by the middle of March. Cynthia has been updating the tracker.

Thanks

Stewart Oldfield, CFA, CAIA
Director

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