

Subject: RE: RIN list
From: Matt Glassman <[REDACTED]>
Date: Wed, 01 Nov 2017 11:09:33 -0400
To: Stewart Oldfield <[REDACTED]>

Sounds good. Ill come by this afternoon. There is probably not a structure/-negotiation conversation to be had given the anchor equity holders from RIN 1.0 will likely be anchors in the next several transactions as well. That being said the remaining equity itself is still compelling I think. Im guessing docs/presentations wont be done until December, with a January launch timeline, but we can chat more this afternoon.

From: Stewart Oldfield
Sent: Wednesday, November 01, 2017 10:59 AM
To: Matt Glassman <matt.glassman@db.com>
Cc: Stewart Oldfield <[REDACTED]>
Subject: RIN list

Let's chat about timing and structure. Might make sense to see if we can preview to a couple of accounts that could take down the whole equity piece or a bespoke tranche of sub debt

- Aspen Grove
- Bain partner capital
- Blue Mountain
- Bright
- Caruso
- CFM
- Crosby
- Dorrance
- Duncan
- Dzialga

Elysium

Everwatch

Forrestal

GA

Gerschel

Getz

GU

Highlander

Hillspire

Illig

J. Epstein

Pac Life

JL squared

MSD?

Crestline

Orix

Safanad

Shamrock

SK

Slome

Third Lake

Tisch

Glen Warren

Willett

Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154

Securities offered through Deutsche Bank Securities Inc.