

Subject: Monthly Annual Client Update Reports [I]  
From: Rich Iarossi [REDACTED]  
Date: Wed, 03 Aug 2016 11:32:44 -0400  
To: Stewart Oldfield <[REDACTED]>

Classification: For internal use only

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience.

ACU STATUS

Annual Client Update Due Date

Customer Owner

GCIS Customer Number

Relationship

Customer Name

DUE IN

8/25/2016

Stewart Oldfield

[REDACTED]

SOUTHERN FINANCIAL RELATIONSHIP

Southern Financial LLC

Kind regards,  
Rich Iarossi

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