

Subject: pipeline
From: Stewart Oldfield <[REDACTED]>
Date: Mon, 25 Sep 2017 16:56:54 -0400
To: Bradley Gillin <[REDACTED]>
Bcc: [REDACTED],
[REDACTED]

Elysium/Leon Black Lending \$300mm
L+100 25% probability discussing 12/31/17

David Rocker Premium Finance \$5mm L+125 25%
probability termsheet out 12/31/17

Stephen Pagliuca Premium Finance
\$100mm L+100 10% probability
prospecting 12/31/17

Crestline Specialty Lending Structured Credit
\$500mm L+300 10% probability
prospecting 6/30/18

Southern Financial Brokerage/KCP \$100mm
50bps 75% probability starting to
trade 12/31/17

Third Lake Structured Credit
100bps 10% probability prospecting
6/30/18

Anything we need to move over or update for Jockey Club?

Thanks

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