

Subject: Re: CIB Offboard [C]
From: Stewart Oldfield <[REDACTED]>
Date: Mon, 15 Apr 2019 12:36:12 -0400
To: Ana Hunter <[REDACTED]>
Cc: Liam Osullivan <[REDACTED]>, Monica Gilkinson <[REDACTED]>

No worries. Thanks

Stewart Oldfield, CFA, CAIA

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154
Tel. [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

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On Apr 15, 2019, at 12:33 PM, Ana Hunter <[REDACTED]> wrote:

> Thank you, apologies for the short turnaround.

We just got a list of over 500 from CIB to be actioned today.

Kind regards,

<image001.png>

Ana Hunter

Deutsche Bank Wealth Management

5022 Gate Parkway, Suite 400, Jacksonville, FL 32256 - USA

Tel.: + 1 [REDACTED]

Email: [REDACTED]

From: Liam Osullivan
Sent: Monday, April 15, 2019 12:16 PM
To: Stewart Oldfield <[REDACTED]>; Ana Hunter
<[REDACTED]>
Cc: Monica Gilkinson <[REDACTED]>; Armen Brash
<[REDACTED]>
Subject: RE: CIB Offboard [C]

Classification: Confidential

There are no open trades. Thanks

From: Stewart Oldfield
Sent: Monday, April 15, 2019 12:01 PM
To: Ana Hunter <[REDACTED]>; Liam Osullivan <[REDACTED]>
Cc: Monica Gilkinson <[REDACTED]>; Armen Brash
<[REDACTED]>
Subject: Re: CIB Offboard

I think we closed out the last CIB trade they had, in which case we can off board.

EFTA01423956

Liam - please confirm.

Thanks

Stewart Oldfield, CFA, CAIA

Deutsche Bank Trust Company Americas

Deutsche Bank Wealth Management

345 Park Avenue, New York, NY 10154

Tel. [REDACTED]

Mobile [REDACTED]

Email [REDACTED]

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On Apr 15, 2019, at 11:59 AM, Ana Hunter <[REDACTED]> wrote:

Hi – the below client ended up on the CIB offboard list. Client will be offboarded today unless you confirm we need to retain.

Please confirm:

SOUTHERN FINANCIAL, LLC

Kind regards,

<image001.png>

Ana Hunter

Deutsche Bank Wealth Management

5022 Gate Parkway, Suite 400, Jacksonville, FL 32256 - USA

Tel.: + 1 [REDACTED]

Email: [REDACTED]