

Subject: Re: ** KINGDOM OF SAUDI ARABIA - TERMS/TIMING ** [C]
From: Richard Kahn <[REDACTED]>
Date: Tue, 18 Oct 2016 15:52:12 -0400
To: Darlene Zong <[REDACTED]>
Cc: Daniel Sabba <[REDACTED]>,
Vahe Stepanian <[REDACTED]>,
Stewart Oldfield <[REDACTED]>

thank you for all the info we are going to pass on putting in order

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On Oct 18, 2016, at 8:47 AM, Darlene Zong <[REDACTED]> wrote:

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** KINGDOM OF SAUDI ARABIA - TERMS/TIMING **

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance
Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)
Format: 144A / Reg S
Status: Senior, Unsecured
Tenor: 5YR | 10YR | 30YR
Size USD Bmk | USD Bmk | USD Bmk
Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360
Guidance: T+160bps area | T+185bps area | T+235bps area
B&D: Citi | HSBC | J.P. Morgan
Settlement: [T+5]
Denoms: US\$200k+1k
Listing: Irish Stock Exchange regulated market
Law: English
Glo-Cos: Citi, HSBC, J.P. Morgan
JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche

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